

SETTLEMENT AGREEMENT

This Settlement Agreement (“**Settlement Agreement**”) is entered into as of September 5, 2017 (the “**Agreement Date**”), by (i) Lehman Brothers Holdings Inc. (the “**Plan Administrator**”) and the other Debtors in the Bankruptcy Proceeding (as defined below) (collectively, the “**LBHI Debtors**”) and (ii) upon acceptance as described below, the Accepting Trustees (defined below). Each of the Accepting Trustees and the LBHI Debtors may be referred to herein as a “**Party**” and collectively as the “**Parties**.”

RECITALS

WHEREAS, certain of the LBHI Debtors were the seller, sponsor, and/or depositor for certain residential mortgage-backed securitizations (collectively, the “**RMBS**”);

WHEREAS, certain of the LBHI Debtors are parties to certain applicable Trust Agreements, Assignment and Assumption Agreements, Indentures, Mortgage Loan Sale and Assignment Agreements and/or other agreements governing or related to the RMBS (the “**Governing Agreements**”);

WHEREAS, pursuant to the Governing Agreements, certain of the LBHI Debtors have contributed or sold loans originated by various entities into the RMBS (the “**Mortgage Loans**”);

WHEREAS, the LBHI Debtors commenced bankruptcy cases in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), styled or related to *In re Lehman Brothers Holdings Inc., et al.*, Chapter 11 Case No. 08-13555 (the “**Bankruptcy Proceeding**”);

WHEREAS, certain trustees for the RMBS filed proofs of claim in the Bankruptcy Proceeding asserting claims arising out of, among other things, alleged breaches of representations and warranties concerning the Mortgage Loans by certain of the LBHI Debtors under the Governing Agreements;

WHEREAS, as of the Agreement Date, the 363 RMBS identified on the attached **Exhibit A** (the “**Trusts**”) have not been terminated and the proofs of claim filed by the trustees for such Trusts on behalf of and/or relating to such Trusts (the “**Proofs of Claim**”) assert, among other things, claims on behalf of the Trusts;

WHEREAS, as of the Agreement Date, the 42 RMBS identified on the attached **Exhibit B** (the “**Terminated Trusts**”) were terminated and the proofs of claim filed by the then trustees for such Terminated Trusts on behalf of and/or related to such Trusts (the “**Terminated Trusts Proofs of Claim**”) assert, among other things, claims on behalf of the Terminated Trusts;

WHEREAS, on December 29, 2014, the Bankruptcy Court entered an *Order Establishing a Protocol to Resolve Claims Filed by Trustees on Behalf of Certain Issuers of Residential Mortgage-Backed Securities* (Docket No. 47569) (the “**Protocol Order**”) setting forth a protocol (the “**Protocol**”) for the review of mortgage loan files, the assertion of RMBS Claims (as defined

in the Protocol Order) by the Trustees, the response by the LBHI Debtors to such claims, and a mechanism for resolving disputes regarding such claims;

WHEREAS, the LBHI Debtors dispute the validity of the Proofs of Claims and the RMBS Claims on account of the Trusts (collectively, the “**Claims**”), as well as the RMBS Claims on account of the Terminated Trusts and the Terminated Trusts Proofs of Claim, and subject to the terms of this Settlement Agreement, waive no rights and preserve all of their defenses with respect to such claims except as expressly stated herein;

WHEREAS, the Trustees maintain the validity of the Claims and, subject to the terms of this Settlement Agreement, waive no rights with respect to the Claims except as expressly stated herein;

WHEREAS, by order of the Bankruptcy Court dated June 27, 2016 (Docket No. 53163) (the “**Disallowance Order**”), the proofs of claims listed on Exhibit B to the Disallowance Order (the “**Exhibit B Claims**”) were disallowed and expunged in full;

WHEREAS, by decision dated February 22, 2017, *In re Lehman Bros. Holdings, Inc.*, 566 B.R. 353 (S.D.N.Y. 2017) (the “**District Court Decision**”), the District Court affirmed the Disallowance Order;

WHEREAS, the Trustees filed an appeal (the “**Appeal**”) of the District Court Decision to the United States Court of Appeals for the Second Circuit (the “**Second Circuit**”);

WHEREAS, on July 6, 2017, the Bankruptcy Court entered its “*Order Approving RMBS Settlement Agreement and Including Certain Proposed Findings of Fact and Conclusions of Law*” (Docket No. 55607), which approved that certain RMBS Trust Settlement Agreement entered into as of November 30, 2016, and modified as of March 17, 2017 (the “**Covered Loan Settlement Agreement**”);

WHEREAS, the Covered Loan Settlement Agreement provides for, among other things, a method to resolve the allowed amount of certain claims arising out of or related to Covered Loans (defined below), but the Covered Loan Settlement Agreement does not resolve the disputes between the Parties regarding Transferor Loans (as that term was defined in the Covered Loan Settlement Agreement);

WHEREAS, the Trustees engaged in extensive arm’s length and good faith settlement negotiations with the LBHI Debtors regarding Transferor Loans and the Appeal that included the use of Garry Shaffer, as mediator;

WHEREAS, pursuant to this Settlement Agreement, the Parties wish to fully and finally resolve the disputes between the Trustees and the LBHI Debtors regarding the Transferor Loan Claims (defined below) and the Appeal;

WHEREAS, this Settlement Agreement provides that each Trustee may consider, on a trust-by-trust basis, whether to accept or reject this Settlement Agreement for any particular Trust, and upon such acceptance for any Trust, such Trustee shall become an Accepting Trustee (defined below); and

WHEREAS, the Parties therefore enter into this Settlement Agreement to set forth their mutual understandings and agreements for terms for resolving the disputes regarding the Transferor Loan Claims and the Appeal.

AGREEMENT

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree to the following terms:

ARTICLE I. DEFINITIONS

As used in this Settlement Agreement, in addition to the terms otherwise defined herein, the following terms shall have the meanings set forth below (the definitions to be applicable to both the singular and the plural forms of each term defined if both forms of such term are used in this Settlement Agreement). Any capitalized terms not defined in this Settlement Agreement shall, with respect to any particular Trust, have the definition given to them in the Governing Agreements for that Trust.

“**Acceptance Date**” means the date that is thirty-five (35) days after this Agreement is presented to the Trustees, *provided however*, if such date is a Saturday, Sunday or day on which national banks are closed, the Acceptance Date will be the first day thereafter that is not a Saturday, Sunday or a day on which national banks are closed, unless extended by the LBHI Debtors.

“**Accepting Trustees**” means the Trustees that expressly accept the Settlement Agreement pursuant to Section 2.02(a).

“**Accepting Trusts**” means the Trusts for which an Accepting Trustee has accepted the Settlement Agreement pursuant to Section 2.02(a).

“**Allocable Share**” means, for any Participating Trust, the share of the Allowed Claim allocable to that Trust, as set forth in Section 3.03.

“**Allocated Percentage**” has the meaning set forth in Section 3.03.

“**Allowed Claim**” has the meaning set forth in Section 3.01.

“**Covered Loans**” shall mean (a) the Mortgage Loans identified as the “Covered Loans” in The RMBS Trustees’ Motion to (i) Increase the Reserve to \$12.143 Billion and (ii) Estimate and Allow Their Claims for Covered Loans at \$12.143 Billion Pursuant to Section 502(c) of the Bankruptcy Code (Docket No. 46078), dated August 22, 2014, filed by the Trustees in the Bankruptcy Proceeding, and (b) the additional Mortgage Loans identified as “Covered Loans” in the Status Report of the RMBS Trustees with respect to Compliance with the Protocol and the Motion to Extend the Overall Claim File Cut-Off Date for Certain Loans under the Protocol Order and For Related Relief (Docket No. 52342).

“**Effective Date**” shall mean the day on which the REMIC Approval occurs.

“**Excluded Trust**” has the meaning set forth in Section 3.01.

“**Expert**” means Duff & Phelps LLC or such other professional firm retained or to be retained by one or more of the Accepting Trustees to make the calculations required in connection with the allocation of the Allowed Claim pursuant to Section 3.03.

“**Investors**” shall mean all certificateholders, bondholders and noteholders in the Trusts, and their successors in interest, assigns, pledgees, and/or transferees, and beneficial holders of certificates, bonds or notes in the Trusts claiming rights through certificateholders, bondholders and noteholders in the Trusts.

“**Participating Trust**” has the meaning set forth in Section 3.01.

“**Person**” shall mean any individual, corporation, company, partnership, limited liability company, joint venture, association, trust, or other entity, including a governmental authority.

“**Plan**” shall mean the LBHI Debtors’ Modified Third Amended Joint Chapter 11 Plan confirmed by the Bankruptcy Court on December 6, 2011 (Docket No. 23023).

“**REMIC Approval.**” shall mean receipt of either the REMIC Opinion or the REMIC Private Letter Ruling in form and content that is consistent with the terms of Section 2.06.

“**REMIC Opinion**” shall mean the opinion of tax counsel, experienced in the U.S. federal income taxation of “real estate mortgage investment conduits,” that concludes at a “will” level of certainty, subject to customary assumptions and exceptions and based on all of the relevant facts and circumstances, that a court of competent jurisdiction would agree and render a judgment on each of the Required Tax Conclusions.

“**Released Parties**” shall mean: (i) any and all LBHI Debtors, including, without limitation, Lehman Brothers Holdings Inc., Structured Asset Securities Corporation, BNC Mortgage LLC, Finance America LLC, and LBHI Debtors’ affiliates and subsidiaries identified on **Exhibit C** hereto, and their respective present and former directors, officers, employees, auditors, advisors (including financial advisors), legal counsel, representatives, and agents; and (ii) Aurora Commercial Corp., f/k/a Aurora Bank, FSB, f/k/a Lehman Brothers Bank, FSB, and Aurora Loan Services, LLC (collectively, “**Aurora**”), and their respective present and former directors, officers, employees, auditors, advisors (including financial advisors), legal counsel, representatives, and agents.

“**Required Tax Conclusions**” shall mean all of the following U.S. federal income tax conclusions (or their substantive equivalents), for each Participating Trust, or portion thereof, for which a timely, valid and continuing REMIC election (as defined in the Internal Revenue Code of 1986, as amended (the “Internal Revenue Code”)) has been made in accordance with the applicable Governing Agreements: (i) none of (a) the execution of this Settlement Agreement, (b) the methodology for determining, and the right to receive, an Allocable Share of the Allowed Claim, or (c) the receipt of Plan Payments, will cause any such REMIC to fail to meet the requirements of Section 860D(a) of the Internal Revenue Code; (ii) the receipt of Plan Payments by each such REMIC will be treated as payments received on qualified mortgages within the meaning of Section 1.860G-2(g)(1)(ii) of the U.S. Federal Income Tax Regulations; (iii) the distribution of Plan Payments in accordance with the applicable Governing Agreements and the

Settlement Agreement will not cause any such REMIC to fail to qualify as a REMIC as defined in Section 860D of the Tax Code; and (iv) the receipt of Plan Payments by each such REMIC will not be treated as a “prohibited transaction” within the meaning of Section 860F(a)(2) of the Internal Revenue Code or as a contribution that is subject to the tax imposed under Section 860G(d)(1) of the Internal Revenue Code.

“**RMBS Reserve**” means the reserve maintained by the LBHI Debtors pursuant to that certain order of the Bankruptcy Court dated February 22, 2012 (Docket No. 25643).

“**Settlement**” means the negotiated settlement set forth in this Settlement Agreement, including all terms and conditions thereof.

“**Transferor Loan Claims**” means that portion of the Claims arising out of or related to Transferor Loans. For the avoidance of doubt, “Transferor Loan Claims” do not include any Claims arising out of or related to Covered Loans or any Claims subject to the Estimation Proceeding contemplated by the Covered Loan Settlement Agreement.

“**Transferor Loans**” means the Mortgage Loans sold into, deposited into or otherwise conveyed into the Trusts that are not Covered Loans.

“**Trustees**” shall mean U.S. Bank National Association, TMI Trust Company, Wilmington Trust Company, Wilmington Trust National Association, Deutsche Bank National Trust Company, in each case acting in its respective capacity as trustee, co-trustee, separate trustee and/or successor trustee of the applicable Trust(s).

ARTICLE II. SETTLEMENT PROCESS

2.01. *Binding Effect.*

This Settlement Agreement shall be binding and effective upon the LBHI Debtors until the Acceptance Date, and if any Trustee gives written notice accepting the Settlement on behalf of any Trust, this Settlement Agreement shall be binding and effective upon the LBHI Debtors and any Accepting Trustee unless and until the Settlement Agreement is terminated in accordance with Section 2.03 below.

2.02. *Acceptance by Trustees.*

(a) The Trustees shall provide notice to all certificateholders that the Settlement Agreement has been presented to the Trustees for their review, evaluation and acceptance. Such notice shall include a statement by the Trustees that, based upon the advice of their respective legal counsel and financial advisors, they are inclined to accept this Settlement Agreement on the Acceptance Date for each Trust for which they are a Trustee.

(b) On or prior to the Acceptance Date, each Trustee shall provide written notice to the LBHI Debtors accepting or rejecting the Settlement separately on behalf of each Trust and an executed signature page for this Settlement Agreement to the LBHI Debtors, subject to Sections 2.03 and 2.06 below; provided, however, if any Trust listed on Exhibit A is terminated after the Agreement Date but before the Effective Date, the Trustee that was the trustee for such Trust

shall provide written notice to the LBHI Debtors of such fact and such trust shall also be considered a Terminated Trust.

(c) Promptly following the Acceptance Date, the Accepting Trustees, on behalf of any Accepting Trust, shall request that the Second Circuit hold in abeyance the prosecution, defense or adjudication of the Appeal (the “**Appeal Abeyance**”) pending the earlier to occur of (i) the Effective Date or (ii) the termination of this Agreement.

2.03. The LBHI Debtors’ and the Accepting Trustees’ Right to Terminate.

(a) The LBHI Debtors shall have the right to terminate this Settlement Agreement as to one or more Accepting Trusts in the event that less than all of the Trusts have accepted this Settlement Agreement as of the Acceptance Date. Such right must be exercised within five (5) days of the Acceptance Date, and if not so exercised, shall be waived.

(b) Each Accepting Trustee on behalf of any one or more of its Accepting Trusts and the LBHI Debtors shall have the right to terminate this Settlement Agreement in the event that (i) the REMIC Approval is not obtained by the date that is one year after the Acceptance Date or (ii) the Accepting Trustees or the LBHI Debtors form the good faith belief that no REMIC Approval will take place. The LBHI Debtors and the Accepting Trustees shall provide written notice to each other of the exercise of their right to terminate this Settlement Agreement in accordance with the terms of this paragraph. The LBHI Debtors’ and the Accepting Trustees’ right to terminate this Settlement Agreement upon the occurrence of any of the events described in this Section 2.03(b) shall be waived if not exercised, by providing notice as set forth in the preceding sentence, within five (5) days following the occurrence of the applicable event.

2.04. Trustee Review.

The Trustees shall have until the Acceptance Date to conduct an investigation of the Settlement Agreement and its terms on behalf of any Trust. The Trustees may conduct such diligence, may solicit input from investors, and may retain experts to assist them as they deem necessary to inform themselves concerning the Settlement Agreement.

2.05. Effect of Termination.

In the event that this Settlement Agreement is terminated as provided for herein, the Settlement Agreement shall be null and void as to those Trusts for which it is terminated.

2.06. REMIC Approval.

The acceptance of this Settlement Agreement for any Trust shall be conditioned upon receipt by the Accepting Trustees of the earlier of either:

- (a) A REMIC Opinion, in form and substance reasonably acceptable to the Accepting Trustees, from legal counsel reasonably acceptable to the Accepting Trustees and retained by the Accepting Trustees, with respect to the REMIC Trusts that comprise the Accepting Trusts on behalf of which the Accepting Trustees (each acting as trustee, indenture trustee or separate

trustee, as applicable) accepted the Settlement Agreement. The Accepting Trustees shall use their reasonable best efforts to obtain the REMIC Opinion for all REMIC Trusts that are, or are within, or that comprise, an Accepting Trust within 90 days of the Acceptance Date.

- (b) A private letter ruling(s), or similar guidance, acceptable to the Parties, applicable to the REMIC Trusts that are, or are within, or that comprise, an Accepting Trust from the Internal Revenue Service containing the Required Tax Conclusions (the “**REMIC Private Letter Ruling**”). Only if, and after, (i) the Accepting Trustees reasonably determine that it would not be possible or practicable for them to obtain an opinion of counsel as described in Section 2.06(a) or (ii) the Accepting Trustees determine that a REMIC Opinion delivered to them is not acceptable in form, content, or counsel providing the REMIC Opinion, the Accepting Trustees shall begin the process to cause requests for such letter ruling(s) to be submitted, if necessary, to the Internal Revenue Service as promptly as practicable, shall use reasonable best efforts to pursue such requests, and such requests may not be abandoned, unless an acceptable REMIC Opinion has been obtained, without the consent (which shall not unreasonably be withheld) of the LBHI Debtors. In the event that the provisions of Section 3.05 of this Settlement Agreement are modified, the Accepting Trustees shall, if necessary, update their request(s) to the Internal Revenue Service to take account of such modifications. At the request of the Accepting Trustees, the LBHI Debtors shall use their reasonable best efforts to assist the Accepting Trustees’ preparation and pursuit of the request for the rulings (provided that the Accepting Trustees shall reimburse the LBHI Debtors for the funds expended by the LBHI Debtors to render such requested assistance).

2.07. LBHI Representations.

The LBHI Debtors represent to the Trustees that each of the entities identified on **Exhibit C** hereto is an affiliate or subsidiary of one or more of the LBHI Debtors. The LBHI Debtors represent to the Trustees that, by virtue of the authority granted to the Plan Administrator under the Plan, the order confirming the Plan or other order of the Bankruptcy Court, this Settlement Agreement is binding on the LBHI Debtors in accordance with its terms without any notice to creditors or any order of the Bankruptcy Court approving this Settlement Agreement.

ARTICLE III. SETTLEMENT TERMS

3.01. Settlement Consideration and Payment.

The Settlement consideration shall consist of an allowed Class 7 General Unsecured claim in the Bankruptcy Proceeding against Lehman Brothers Holdings Inc. in an amount equal to \$13,000,000.00 *plus* interest thereon to the extent provided by Section 8.4 of the Plan (the “**Allowed Claim**”); provided, however, that (x) if all Trusts are not Accepting Trusts, or (y) if any Accepting Trust terminates after becoming an Accepting Trust or if an Accepting Trustee or the LBHI Debtors terminate this Settlement Agreement as to any Accepting Trust pursuant to

Section 2.03 (the Trusts listed in clauses (x) and (y), the “**Excluded Trusts**”), the Parties agree that the \$13,000,000.00 will be reduced by an amount equal to \$13,000,000.00 multiplied by the sum of the Initial Allocated Percentages (as defined in Section 3.03 below) of the Excluded Trusts.

A “**Participating Trust**” is any Accepting Trust that is not an Excluded Trust.

In accordance with the allocation methodology in Section 3.03, each Participating Trust shall be awarded its Allocable Share of the Allowed Claim. Distributions on account of the Allocable Shares of the Allowed Claim shall be made by the LBHI Debtors in accordance with, and on the periodic distribution dates contained in, the Plan (the “**Plan Payments**”), following the Final Expert Calculation, as defined in Section 3.03 below, and receipt of the REMIC Approval.

Unless otherwise directed in writing by the applicable Accepting Trustee prior to the making of Plan Payments on account of the Allocable Shares of the Allowed Claim, the LBHI Debtors shall make all such Plan Payments to the applicable Accepting Trustee for the Participating Trusts.

The LBHI Debtors shall have no responsibility for the maintenance or distribution of amounts paid to the Accepting Trustees on account of the Allowed Claim.

To the extent that any Accepting Trustee is the party responsible for distributing payments for a given Trust under the applicable Governing Agreement(s), that Accepting Trustee shall use its reasonable best efforts to distribute the amounts received from the LBHI Debtors on account of the Allocable Shares of the Allowed Claim promptly.

Notwithstanding the foregoing, to the extent that any Accepting Trustee or other party responsible for calculating or distributing Plan Payments for a given Trust forms a good-faith belief that guidance from a court is necessary or appropriate for resolving ambiguities or disputes concerning the distribution of Plan Payments, the Accepting Trustee or other party responsible for calculating or distributing such Plan Payments shall have the right to seek guidance from a court of competent jurisdiction before distributing those amounts. Any decision to seek such guidance shall have no effect on, and shall not change, the timing of Plan Payments under this Settlement Agreement or under the Plan.

3.02. Release of Claims.

For and in consideration of the allowance of the Allowed Claim and the other agreements and consideration provided herein, the Participating Trusts, the Accepting Trustees for the Participating Trusts, and any and all persons claiming by, through, or on behalf of such Participating Trusts (including any Investors claiming derivatively for any such trust), and any and all agents or appointee acting on behalf of the Accepting Trustees, irrevocably and unconditionally grant a full, final, and complete release, waiver, and discharge of the Released Parties, as of the Effective Date, for any and all claims (as defined in section 101 of the Bankruptcy Code) that were asserted, or that could have been asserted, in the Exhibit B Claims or the Transferor Loan Claims filed or asserted in the Bankruptcy Proceeding or in the Protocol by the Accepting Trustees on behalf of the Participating Trusts (collectively, all such claims being defined as the “**Released Claims**”); *provided, however*, that the Participating Trusts’

Allocable Shares and any Claims that are not Released Claims are not released, waived or discharged by operation of this Settlement Agreement and are not Released Claims. Upon the Effective Date: (a) each of the Transferor Loan Claims filed or asserted by the Accepting Trustees on behalf of or related to the Participating Trusts shall be allowed as provided herein and otherwise shall be disallowed and expunged solely with respect to such Participating Trust's Transferor Loan Claims; (b) the Allocable Shares shall be conclusive of the LBHI Debtors' liability relating to the Transferor Loan Claims of the Participating Trusts, and (c) each Accepting Trustee, only on behalf of the Participating Trusts, shall withdraw the Appeal, with prejudice within five (5) business days of the Effective Date. Except as provided herein, no distributions from the LBHI Debtors shall be required on account of the Released Claims. For the avoidance of doubt, nothing in this Section 3.02 is intended to address claims related to Trusts that are not Participating Trusts nor the Claims that are the subject of the Covered Loan Settlement Agreement.

3.03. Allocation Formula.

The Allowed Claim has been allocated amongst the Accepting Trusts by the Accepting Trustees by calculating for each such trust its Allocable Share of the Allowed Claim as described below, pursuant to the binding determinations of the Expert who has performed all calculations required. To the extent that the collateral in any Accepting Trust is divided by the Governing Agreements into groups of loans ("**Loan Groups**") so that ordinarily only certain classes of investors benefit from the proceeds of particular Loan Groups, those Loan Groups shall be deemed to be separate Accepting Trusts solely for purposes of the allocation methodologies set forth below. The Accepting Trustees may fully and conclusively rely on the Expert's determinations and calculations without any obligation to independently re-verify the same.

The allocated percentage for any given Trust (the "**Allocated Percentage**") shall be (a) the Total Trust Losses (described below) associated with Transferor Loans for the relevant trust as determined by the Expert, divided by (b) the Total Trust Losses associated with Transferor Loans of the relevant trusts as determined by the Expert, expressed as a percentage. Attached hereto as **Exhibit D** is a list of the Allocated Percentages for each Trust (assuming that each Trust becomes a Participating Trust) (for purposes of this Agreement such allocated percentages shall be deemed the "**Initial Allocated Percentages**").

For purposes of determining the dollar amounts of the Total Trust Losses used to calculate the Allocated Percentages, the Expert has used the following methodology. For all loans that have been liquidated, the Expert used total dollar amount of the loss on each such loan that was reported to the Trustee by the applicable servicer or master servicer as of June 30, 2017. For all loans that have not been liquidated the Expert has made an adjustment, according to its experience and judgment, to account for the remaining value of each such loan as of June 30, 2017.

In the event that all Trusts become Accepting Trusts and no Trusts become Excluded Trusts, the Allocated Percentage for each Trust will be the same as set forth on Exhibit D. However, in the event that any Trust does not become an Accepting Trust or any Trust becomes an Excluded Trust, the Allocated Percentage will be recalculated in accordance with the methodology

described above with only the following changes: the dollar amount of Total Trust Losses of any Trust that is not a Participating Trust will be set at zero.

For any Participating Trust, the Allocable Share will be equal to the Allowed Claim multiplied by Allocated Percentage. The Expert shall calculate the Allocable Share for each Participating Trust within thirty (30) days of the Effective Date (the “**Final Expert Calculation**” and the “**Final Allocated Percentages**”). In performing the Final Expert Calculation, the Expert shall be permitted to make such adjustments as are necessary to ensure that the effects of rounding do not cause the sum of the Allocable Shares to exceed the amount of the Allowed Claim.

3.04. Plan Administrator’s Allocation.

The Parties agree that the allocation set forth in Section 3.03 above shall in no way be binding on the LBHI Debtors or affect the LBHI Debtors’ right to account for and allocate the Allowed Claim in accordance with their own analyses of the Claims and in the best interests of the LBHI Debtors’ estates; provided, that, the LBHI Debtors’ account and allocation of the Allowed Claim shall in no way affect the allowance and priority of such claims or manner in which the Allowed Claim is allocated among the Trusts as provided in Section 3.03 above.

3.05. Subsequent Recovery/Repayment of Principal.

(a) Plan Payments on each Participating Trust’s Allocable Share shall be deposited into the related Trust’s collection or distribution account pursuant to the terms of the Governing Agreements for further distribution in accordance with the distribution provisions of the Governing Agreements as though such Plan Payments are a subsequent recovery available for distribution on the related distribution date; and further provided that if the Governing Agreement for such a Trust does not include the concept of “subsequent recovery,” Plan Payments to such Trust shall be distributed as though they are unscheduled principal available for distribution on the related distribution date, subject to Section 3.03. If distribution of Plan Payments to a Trust would become payable to a class of REMIC residual interests, whether on the initial distribution of such Plan Payments or on any subsequent distribution date that is not the final distribution date under the Governing Agreement for such Trust, such Plan Payment shall be maintained in the distribution account, and the party responsible for distributing payments under the Governing Agreements of a given Accepting Trust shall distribute it on the next distribution date according to the provisions of this Subsection 3.05(a).

(b) In connection with the distribution of Plan Payments to Accepting Trusts pursuant to Subsection 3.05(a), to the extent permitted under each Trust’s Governing Agreement, the applicable Accepting Trustee, or the party responsible for calculating certificate balances pursuant to the terms of the Governing Agreements of a given Participating Trust, will apply the amount of the Plan Payment for that Trust to increase the balance of securities within that Trust (other than any class of REMIC residual interests) *in the reverse order of* previously allocated losses, as though such Plan Payment was a subsequent recovery; and further provided that if the Governing Agreement for a particular Participating Trust does not include the concept of “subsequent recovery,” to the extent permitted under each Trust’s Governing Agreement, the securities for such Trust shall be increased, *in reverse order of* previously allocated losses, as though the Plan Payment was distributed as though it was unscheduled principal), but in each

case by not more than the amount of such losses previously allocated to that class of securities pursuant to the Governing Agreements. Investors shall not be entitled to payment in respect of interest on the amount of such increases for any interest accrual period relating to the distribution date on which such increase occurs or any prior distribution date. For the avoidance of doubt, this Subsection 3.05(b) is intended only to increase the balances of the related classes of securities, as provided for herein, and shall not affect the distribution of Plan Payments on the Allowed Claim provided for in Subsection 3.05(a).

(c) Should the party responsible for calculating distributions and/or making distributions to Investors under the terms of the Governing Agreements of a given Trust or a court determine that the payment procedure described in Sections 3.05(a) and 3.05(b) may not conform to the terms of the Governing Agreement for a particular Accepting Trust, the distribution described above shall be modified to distribute that Trust's Plan Payments as a payment of principal under the Governing Agreement for that Trust, or in such other manner as the party responsible for calculating distributions under the terms of the Governing Agreements of a given Trust or a court should determine is in conformance with the terms of the Governing Agreement for a particular Trust.

(d) Notwithstanding anything to the contrary set forth in this Section 3.05 or any other provision of this Settlement Agreement, each Accepting Trustee and/or the party responsible for such implementation shall be entitled, prior to implementing the forgoing Subsections 3.05(a)-(c), to seek further guidance from a court of competent jurisdiction regarding the applicable procedures under the Governing Agreements related to the distribution of Plan Payments or determining the balance of securities potentially affected by distribution of the Plan Payments. Any such Accepting Trustee's or other implementing party's decision to seek such guidance shall have no effect on, and shall not change, the timing of Plan Payments to the Accepting Trustees under this Settlement Agreement or under the Plan.

3.06. No Alteration of Trigger Dates or Similar Credit Support Measurement Dates.

Neither the Allowed Claim nor any allocation or application thereof pursuant to Section 3.03, nor the receipt of any Plan Payments pursuant to Section 3.05 shall be deemed to reverse the occurrence of any transaction-related trigger in any Participating Trust.

3.07. Responsibility for Distribution of Plan Payments.

An Accepting Trustee (to the extent it is the party responsible for making distributions under the applicable Governing Agreement(s)), or the party responsible for making distributions under the applicable Governing Agreement(s) if it is not the Accepting Trustee, shall administer distribution of the Plan Payments under the terms of the Governing Agreements. No party (including the LBHI Debtors), other than the party responsible for calculating and causing the distributions under the applicable Governing Agreements, shall have any liability to Accepting Trustees, the Participating Trusts, any Investor in such Trusts, or any other Person in connection with the determination of the Allowed Claim, the Allocated Percentages, the Final Expert Calculation or the administration or distribution of the Plan Payments, including under any indemnification obligation that exists under any Governing Agreement.

3.08. Expert Calculation of Final Allocated Percentages to be Conclusive.

In the absence of bad faith or manifest error, the Expert's calculations of the Final Allocated Percentages and each Participating Trust's Allocable Share shall be binding on all Participating Trusts.

3.09. Full Satisfaction.

The determination and allowance of the Allowed Claim under the Plan pursuant to this Settlement Agreement shall be in full and final satisfaction of any and all Transferor Loan Claims of the Participating Trusts (but not the Excluded Trusts) and, except for Plan Payments, there shall be no further recovery against the LBHI Debtors by a Participating Trust on account of any of the Released Claims.

3.10. Reduction of RMBS Reserve.

Notwithstanding anything to the contrary contained herein, the Accepting Trustees, each solely in its capacity as trustee for Participating Trusts and not on behalf of any other Trusts, shall not oppose any request or motion by the LBHI Debtors to reduce the RMBS Reserve by an amount equal to the Allowed Claim in order to make distributions under the Plan on account of the Allocable Shares of the Participating Trusts. The Parties agree that the foregoing (a) is without prejudice to the right of the LBHI Debtors to seek an order of the Bankruptcy Court approving a further reduction of the RMBS Reserve, and (b) is not and shall not be deemed to be admissions of liability or concessions of any right, argument or defenses as to any such request.

ARTICLE IV. CLAIMS NOT RELEASED

4.01. Financial-Guaranty Provider Rights and Obligations.

To the extent that any third party guarantor or financial-guaranty provider with respect to any Trust has rights or obligations wholly independent of the rights or obligations of the Trustee or of Investors in such Trust, the Trustees, or the Trusts, the releases and waivers in Article III are not intended to and shall not release such rights, if any, provided, however, that the LBHI Debtors reserve all rights with respect to the position they may take on whether the resolution of the Claims pursuant to this Settlement Agreement shall offset or otherwise bar any claims asserted by a third party guarantor or financial-guaranty provider.

4.02. Mortgage Originator and Third Party Guarantor Claims.

The Parties do not release or waive any rights or claims against any party that is not a Released Party, including: (a) repurchase and indemnity claims any Trustee or any Released Party may have against any mortgage originator or seller (including brokers, bulk sellers, and correspondents), and (b) claims against any third party guarantor or financial-guaranty provider with respect to the Trusts, if any; provided, however, the Trustees shall have no obligation to provide information or support to the LBHI Debtors in any form, method or way in connection with any prosecution of such claims against third parties.

4.03. Settlement Agreement Rights.

The Parties do not release or waive any rights or claims against each other to enforce the terms of this Settlement Agreement.

4.04. Disclosure Claims/Bar Date.

The releases and waivers in Article III do not include any direct individual claims for securities fraud or other alleged disclosure violations (“**Disclosure Claims**”) that an Investor may seek to assert based upon such Investor’s purchase or sale of securities; provided, however, that the question of the extent to which any payment made or benefit conferred pursuant to this Settlement Agreement may constitute an offset or credit against, or a reduction in the gross amount of, any such claim shall be determined in the action in which such claim is raised, and, notwithstanding any other provision in this Settlement Agreement, the Parties reserve all rights with respect to the position they may take on that question in those actions and acknowledge that all other Persons similarly reserve such rights. Nothing in this Settlement Agreement is intended or shall be read to alter, modify, or amend any order of the Bankruptcy Court, any provision in the Plan, or provision of law concerning the assertion or timeliness of any Disclosure Claims or any other claims.

4.05. Repurchase Obligations of Unaffiliated Mortgage Sellers.

Claims against parties other than the Released Parties related to the origination and/or sale of Mortgage Loans sold or securitized by the LBHI Debtors are not released.

4.06. Obligations of Master Servicers and Servicers.

This Settlement Agreement shall not release or affect any obligation of any master servicer or servicer not a debtor in the Bankruptcy Proceeding, including without limitation Aurora, under any of the Governing Agreements that pertain to the servicing of Mortgage Loans held by the Trusts.

4.07. Correction of Certain Document Defects.

The releases and waivers in this agreement do not release any party from any existing obligation under the Governing Agreements to provide and/or procure, as applicable, documents needed to cure document defects, provided however, that any claims for monetary damages against the LBHI Debtors based upon the failure to cure such defects shall be included with the Released Claims, and further provided that nothing in this Section 4.07, is intended to or shall be interpreted to create new obligations on the part of any party.

4.08. Inter-Debtor Claims.

This Settlement Agreement shall not waive, release or discharge any claims, liabilities, rights, obligations or other relationships held by one or more LBHI Debtors against one or more other LBHI Debtors.

ARTICLE V. RELEASE OF UNKNOWN CLAIMS

5.01. Each of the Parties acknowledges that it has been advised by its attorneys concerning, and is familiar with, California Civil Code Section 1542 and expressly waives any and all provisions, rights, and benefits conferred by any law of any state or territory of the United States, or principle of common law, which is similar, comparable, or equivalent to the provisions of the California Civil Code Section 1542, including that provision itself, which reads as follows:

“A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS WHICH THE CREDITOR DOES NOT KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE, WHICH, IF KNOWN BY HIM OR HER MUST HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR.”

5.02. The Parties acknowledge that inclusion of the provisions of this Article V to this Settlement Agreement was a material and separately bargained for element of this Settlement Agreement.

ARTICLE VI. MISCELLANEOUS PROVISIONS

6.01. *Terminated Trusts.*

Effective as of the Acceptance Date, the Accepting Trustees agree that they will not pursue any claims of, or on behalf of, any Terminated Trust, but make no representations as to whether any assignees of claims relating to Terminated Trusts will pursue or not pursue such claims. For the avoidance of doubt, the definition of “Trust” does not include any “Terminated Trusts.” The Accepting Trustees agree that, as of the Acceptance Date, they will no longer pursue any rights with respect to any of the Terminated Trusts Proofs of Claim, and acknowledge that they have no standing to oppose and will not oppose any objection filed by the LBHI Debtors to the Terminated Trusts Proofs of Claim.

6.02. *Ability to Require Indemnity.*

Nothing in this Settlement Agreement shall restrict the ability of, or require, any Trustee to demand that any other Investor who seeks to direct the Trustee regarding the Settlement must post the indemnity or bond, if any, required or permitted by the Governing Agreements for the applicable Trust.

6.03. *No Amendments to Governing Agreements.*

The Parties agree that this Settlement Agreement reflects a compromise of disputed claims and is not intended to, and shall not be argued or deemed to constitute, an amendment of any term of any Governing Agreement; provided, however, that compliance with this Settlement Agreement and its Exhibits, including the provisions relating to Plan Payments, shall be deemed compliance with the applicable Governing Agreements and no Party shall make any subsequent claim to the contrary.

6.04. Voluntary Agreement.

Each Party acknowledges that it has read all of the terms of this Settlement Agreement, has had an opportunity to consult with counsel of its own choosing or voluntarily waived such right and enters into this Settlement Agreement voluntarily and without duress. This Settlement Agreement is a settlement of disputed matters.

6.05. No Admission of Breach or Wrongdoing.

The LBHI Debtors have denied and continue to deny any breach, fault, liability, or wrongdoing. This denial includes, but is not limited to, allegations of breaches of representations and warranties, violations of state or federal securities laws, and other claims sounding in contract or tort in connection with any securitizations, including those for which any LBHI Debtor was the seller, sponsor, servicer, or depositor. Neither this Settlement Agreement, whether or not consummated, any proceedings relating to this Settlement Agreement, nor any of the terms of the Settlement Agreement, whether or not consummated, shall be construed as, or deemed to be evidence of, an admission or concession on the part of the LBHI Debtors with respect to any claim or of any breach, liability, fault, wrongdoing, or damage whatsoever, or with respect to any infirmity in any defense that the LBHI Debtors have or could have asserted. No statements made by any Party to this Settlement Agreement in support of the Settlement shall be admissible in any other proceeding for any purpose.

6.06. Concerning the Trustees.

The provisions of this Settlement Agreement shall not affect the rights and obligations of the Trustees under the applicable Governing Agreements, which shall equally apply to each and every such Trustee's rights and obligations under the Settlement Agreement. Nothing in this Settlement Agreement shall be construed to imply that any Trustee owes any greater duties under the Governing Agreements than it would otherwise owe under those agreements.

6.07. Counterparts.

This Settlement Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same Settlement Agreement. Delivery of a signature page to this Settlement Agreement by facsimile or other electronic means shall be effective as delivery of the original signature page to this Settlement Agreement.

6.08. Joint Drafting.

This Settlement Agreement shall be deemed to have been jointly drafted by the Parties, and in construing and interpreting this Settlement Agreement, no provision shall be construed and interpreted for or against any of the Parties because such provision or any other provision of the Settlement Agreement as a whole is purportedly prepared or requested by such Party.

6.09. Entire Agreement.

This document contains the entire agreement between the Parties, and may only be modified, altered, amended, or supplemented in writing signed by the Parties, at the relevant point in time, or their duly appointed agents. All prior agreements and understandings between the Parties concerning the subject matter hereof are superseded by the terms of this Settlement Agreement.

6.10. Specific Performance.

It is understood that money damages are not a sufficient remedy for any breach of this Settlement Agreement, and the Parties shall have the right, in addition to any other rights and remedies contained herein, to seek specific performance, injunctive, or other equitable relief as a remedy for any such breach. The Parties hereby agree that specific performance shall be their only remedy for any violation of this Agreement.

6.11. Authority.

Each Party represents and warrants that each Person who executes this Settlement Agreement on its behalf is duly authorized to execute this Settlement Agreement on behalf of the respective Party, and that such Party has full knowledge of and has consented to this Settlement Agreement.

6.12. No Obligation to Amend.

No Party shall be under any obligation to participate in the amendment of any term of any Governing Agreement and shall not have any liability to any other Party or Person in connection with any amendment to any term of any Governing Agreement that any Party or other Person determines is necessary to implement the terms of this Settlement Agreement.

6.13. No Third Party Beneficiaries.

There are no third party beneficiaries of this Settlement Agreement.

6.14. Headings.

The headings of all sections of this Settlement Agreement are inserted solely for the convenience of reference and are not a part of and are not intended to govern, limit, or aid in the construction or interpretation of any term or provision hereof.

6.15. Notices.

All notices or demands given or made by one Party to another Party relating to this Settlement Agreement shall be in writing and either personally served or sent by registered or certified mail, postage paid, return receipt requested, overnight delivery service, or by electronic mail transmission, and shall be deemed to be given for purposes of this Settlement Agreement on the earlier of the date of actual receipt or three days after the deposit thereof in the mail or the electronic transmission of the message. Unless a different or additional address for subsequent notices is specified in a notice sent or delivered in accordance with this Section, such notices or demands shall be sent as follows:

To: The LBHI Debtors

c/o Paul Shalhoub
c/o Todd Cosenza
Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, NY 10019
Tel: 212-728-8000
Email: pshalhoub@willkie.com
tcosenza@willkie.com

c/o Michael Rollin
c/o Maritza Dominguez Braswell
Rollin Braswell Fisher LLC
8350 E. Crescent Parkway, Suite 100
Greenwood Village, CO 80111
Tel: 303-945-7415
Email: mrollin@RBF.Law
mbraswell@RBF.Law

To: The Accepting Trustees
As provided in the signature pages contemplated by Section 2.02.

6.16. Disputes and Jurisdiction.

This Settlement Agreement, and any disputes arising under or in connection with this Settlement Agreement, are to be governed by and construed in accordance with the laws of the State of New York, without giving effect to the choice of laws principles thereof. Except as otherwise provided in this Settlement Agreement, each of the Parties hereto consents to the exclusive jurisdiction of the Bankruptcy Court to hear and determine any dispute regarding the interpretation or enforcement of this Settlement Agreement until the closing of the LBHI Debtors' bankruptcy cases. Thereafter, each of the Parties hereto consents to the non-exclusive jurisdiction of the federal and state courts of New York with respect to such matters.

6.17. Press Statements.

The Parties agree that any public disclosure or press statements concerning this Settlement Agreement shall be factual and non-disparaging.

IN WITNESS WHEREOF, each Party by its duly authorized representative has executed this Settlement Agreement as of the date first written above:

Lehman Brothers Holdings Inc., as Plan
Administrator for Lehman Brothers Holding Inc. and the other LBHI Debtors

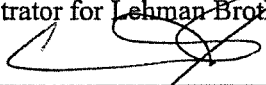
By: 
Name: MATTHEW CANTON
Title: EVP - LEGAL AFFAIRS

EXHIBIT A - TRUSTS

**EXHIBIT A
TRUSTS**

No.	Trust Name
1	ARC 2001-BC1
2	ARC 2002-BC10
3	ARC 2002-BC5
4	ARC 2002-BC6
5	ARC 2002-BC8
6	ARC 2002-BC9
7	ARC 2004-1
8	BNCMT 2006-1
9	BNCMT 2006-2
10	BNCMT 2007-1
11	BNCMT 2007-2
12	BNCMT 2007-3
13	BNCMT 2007-4
14	ENCOR 2003-1
15	FFML 2002-FF3
16	FFML 2003-FF3
17	FFML 2003-FFB
18	FFML 2004-FF7
19	FFML 2004-FFA
20	FFML 2005-FF10
21	FFML 2005-FF3
22	FFML 2005-FF9
23	FFML 2005-FH2X
24	FFML 2006-FF10
25	FFML 2006-FF12
26	FFML 2006-FF14
27	FFML 2006-FF15
28	FFML 2006-FF17
29	FFML 2006-FF2
30	FFML 2006-FFA
31	FFML 2006-FFB
32	FHLT 2004-3
33	FINA 2004-1
34	GPMF 2005-HE3
35	GPMF 2006-AR4
36	GPMF 2006-AR5
37	GPMF 2006-AR6
38	GPMF 2006-AR7
39	GPMF 2006-AR8
40	GPMF 2007-AR1

No.	Trust Name
41	GPMF 2007-AR2
42	GPMF 2007-AR3
43	HLTV 2004-1
44	LABMH 2001-B
45	LABMH 2002-A
46	LABS 2004-1
47	LABS 2005-1
48	LABSM 2007-1
49	LHELT 1998-2
50	LMT 2005-1
51	LMT 2005-2
52	LMT 2005-3
53	LMT 2006-1
54	LMT 2006-2
55	LMT 2006-3
56	LMT 2006-4
57	LMT 2006-8
58	LMT 2006-9
59	LMT 2007-1
60	LMT 2007-10
61	LMT 2007-2
62	LMT 2007-3
63	LMT 2007-4
64	LMT 2007-5
65	LMT 2007-6
66	LMT 2007-7
67	LMT 2007-8
68	LMT 2007-9
69	LMT 2008-2
70	LMT 2008-6
71	LXS 2005-1
72	LXS 2005-10
73	LXS 2005-2
74	LXS 2005-3
75	LXS 2005-4
76	LXS 2005-5N
77	LXS 2005-6
78	LXS 2005-7N
79	LXS 2005-8
80	LXS 2005-9N
81	LXS 2006-1
82	LXS 2006-10N

No.	Trust Name
83	LXS 2006-11
84	LXS 2006-12N
85	LXS 2006-13
86	LXS 2006-14N
87	LXS 2006-15
88	LXS 2006-16N
89	LXS 2006-17
90	LXS 2006-18N
91	LXS 2006-19
92	LXS 2006-20
93	LXS 2006-2N
94	LXS 2006-3
95	LXS 2006-4N
96	LXS 2006-5
97	LXS 2006-7
98	LXS 2006-8
99	LXS 2006-9
100	LXS 2006-GP1
101	LXS 2006-GP2
102	LXS 2006-GP3
103	LXS 2006-GP4
104	LXS 2007-1
105	LXS 2007-10H
106	LXS 2007-11
107	LXS 2007-12N
108	LXS 2007-14H
109	LXS 2007-15N
110	LXS 2007-16N
111	LXS 2007-17H
112	LXS 2007-18N
113	LXS 2007-20N
114	LXS 2007-2N
115	LXS 2007-3
116	LXS 2007-4N
117	LXS 2007-5H
118	LXS 2007-6
119	LXS 2007-7N
120	LXS 2007-8H
121	LXS 2007-9
122	RLT 2008-AH1
123	SAIL 2003-BC1
124	SAIL 2003-BC10

No.	<u>Trust Name</u>
125	SAIL 2003-BC11
126	SAIL 2003-BC12
127	SAIL 2003-BC13
128	SAIL 2003-BC2
129	SAIL 2003-BC3
130	SAIL 2003-BC4
131	SAIL 2003-BC5
132	SAIL 2003-BC6
133	SAIL 2003-BC7
134	SAIL 2003-BC8
135	SAIL 2003-BC9
136	SAIL 2004-1
137	SAIL 2004-10
138	SAIL 2004-11
139	SAIL 2004-2
140	SAIL 2004-3
141	SAIL 2004-4
142	SAIL 2004-5
143	SAIL 2004-6
144	SAIL 2004-7
145	SAIL 2004-8
146	SAIL 2004-9
147	SAIL 2004-BNC1
148	SAIL 2004-BNC2
149	SAIL 2005-1
150	SAIL 2005-10
151	SAIL 2005-11
152	SAIL 2005-2
153	SAIL 2005-3
154	SAIL 2005-4
155	SAIL 2005-5
156	SAIL 2005-6
157	SAIL 2005-7
158	SAIL 2005-8
159	SAIL 2005-9
160	SAIL 2005-HE1
161	SAIL 2005-HE2
162	SAIL 2005-HE3
163	SAIL 2006-1
164	SAIL 2006-2
165	SAIL 2006-3
166	SAIL 2006-4

No.	Trust Name
167	SAIL 2006-BNC1
168	SAIL 2006-BNC2
169	SAIL 2006-BNC3
170	SARM 2004-10
171	SARM 2004-16
172	SARM 2004-18
173	SARM 2004-20
174	SARM 2004-9XS
175	SARM 2005-11
176	SARM 2005-12
177	SARM 2005-14
178	SARM 2005-15
179	SARM 2005-16XS
180	SARM 2005-17
181	SARM 2005-19XS
182	SARM 2005-20
183	SARM 2005-22
184	SARM 2005-23
185	SARM 2005-3XS
186	SARM 2005-6XS
187	SARM 2005-8XS
188	SARM 2005-9
189	SARM 2006-1
190	SARM 2006-10
191	SARM 2006-11
192	SARM 2006-12
193	SARM 2006-2
194	SARM 2006-3
195	SARM 2006-4
196	SARM 2006-5
197	SARM 2006-6
198	SARM 2006-7
199	SARM 2006-8
200	SARM 2006-9
201	SARM 2007-1
202	SARM 2007-10
203	SARM 2007-11
204	SARM 2007-2
205	SARM 2007-3
206	SARM 2007-4
207	SARM 2007-6
208	SARM 2007-8

No.	Trust Name
209	SARM 2008-1
210	SARM 2008-2
211	SASC 1996-4
212	SASC 1997-2
213	SASC 1998-2
214	SASC 1998-3
215	SASC 1998-6
216	SASC 1998-RF1
217	SASC 1998-RF2
218	SASC 1998-RF3
219	SASC 1998-RF4
220	SASC 1999-ALS3
221	SASC 1999-RF1
222	SASC 2001-1
223	SASC 2001-2
224	SASC 2001-SB1
225	SASC 2002-12
226	SASC 2002-6
227	SASC 2002-AL1
228	SASC 2002-BC1
229	SASC 2002-HF2
230	SASC 2002-NP1
231	SASC 2003-12XS
232	SASC 2003-15A
233	SASC 2003-18XS
234	SASC 2003-25XS
235	SASC 2003-26A
236	SASC 2003-28XS
237	SASC 2003-29
238	SASC 2003-30
239	SASC 2003-33H
240	SASC 2003-34A
241	SASC 2003-35
242	SASC 2003-36XS
243	SASC 2003-39EX
244	SASC 2003-3XS
245	SASC 2003-6A
246	SASC 2003-AL1
247	SASC 2003-AL2
248	SASC 2003-GEL1
249	SASC 2003-NP1
250	SASC 2003-S1

No.	Trust Name
251	SASC 2003-S2
252	SASC 2004-10
253	SASC 2004-11XS
254	SASC 2004-12H
255	SASC 2004-13
256	SASC 2004-16XS
257	SASC 2004-17XS
258	SASC 2004-18H
259	SASC 2004-19XS
260	SASC 2004-20
261	SASC 2004-21XS
262	SASC 2004-22
263	SASC 2004-23XS
264	SASC 2004-2AC
265	SASC 2004-4XS
266	SASC 2004-5H
267	SASC 2004-6XS
268	SASC 2004-7
269	SASC 2004-9XS
270	SASC 2004-GEL1
271	SASC 2004-GEL2
272	SASC 2004-GEL3
273	SASC 2004-S2
274	SASC 2004-S3
275	SASC 2004-S4
276	SASC 2005-1
277	SASC 2005-10
278	SASC 2005-11H
279	SASC 2005-14
280	SASC 2005-15
281	SASC 2005-17
282	SASC 2005-2XS
283	SASC 2005-3
284	SASC 2005-4XS
285	SASC 2005-5
286	SASC 2005-7XS
287	SASC 2005-9XS
288	SASC 2005-AR1
289	SASC 2005-GEL1
290	SASC 2005-GEL2
291	SASC 2005-GEL3
292	SASC 2005-GEL4

No.	Trust Name
293	SASC 2005-NC1
294	SASC 2005-NC2
295	SASC 2005-OPT1
296	SASC 2005-RF1
297	SASC 2005-RF2
298	SASC 2005-RF3
299	SASC 2005-RF4
300	SASC 2005-RF5
301	SASC 2005-RF6
302	SASC 2005-RF7
303	SASC 2005-RMS1
304	SASC 2005-S1
305	SASC 2005-S2
306	SASC 2005-S3
307	SASC 2005-S4
308	SASC 2005-S5
309	SASC 2005-S6
310	SASC 2005-S7
311	SASC 2005-SC1
312	SASC 2005-WF1
313	SASC 2005-WF2
314	SASC 2005-WF3
315	SASC 2005-WF4
316	SASC 2006-3H
317	SASC 2006-AM1
318	SASC 2006-ARS1
319	SASC 2006-BC1
320	SASC 2006-BC2
321	SASC 2006-BC3
322	SASC 2006-BC4
323	SASC 2006-BC5
324	SASC 2006-BC6
325	SASC 2006-EQ1A
326	SASC 2006-GEL1
327	SASC 2006-GEL2
328	SASC 2006-GEL3
329	SASC 2006-GEL4
330	SASC 2006-NC1
331	SASC 2006-OPT1
332	SASC 2006-OW1
333	SASC 2006-RF1
334	SASC 2006-RF2

No.	Trust Name
335	SASC 2006-RF3
336	SASC 2006-RF4
337	SASC 2006-S1
338	SASC 2006-S2
339	SASC 2006-S3
340	SASC 2006-S4
341	SASC 2006-W1A
342	SASC 2006-WF1
343	SASC 2006-WF2
344	SASC 2006-WF3
345	SASC 2006-ZA
346	SASC 2007-BC1
347	SASC 2007-BC2
348	SASC 2007-BC3
349	SASC 2007-BC4
350	SASC 2007-BNC1
351	SASC 2007-EQ1
352	SASC 2007-GEL1
353	SASC 2007-GEL2
354	SASC 2007-MN1A
355	SASC 2007-OSI
356	SASC 2007-RF1
357	SASC 2007-TC1
358	SASC 2007-WF1
359	SASC 2007-WF2
360	TBW 2006-3
361	TMST 2005-3
362	TMST 2006-4
363	WFHET 2004-1

EXHIBIT B - TERMINATED TRUSTS

EXHIBIT B
TERMINATED TRUSTS

<u>No.</u>	<u>Trust Name</u>
1	AMT 2003-1
2	LABS 2003-1
3	LABS 2004-2
4	RLT 2008-2
5	RSMLT 2007-1A
6	SARM 2004-5
7	SASC 2001-11
8	SASC 2001-16H
9	SASC 2001-19
10	SASC 2001-21A
11	SASC 2001-6
12	SASC 2002-10H
13	SASC 2002-13
14	SASC 2002-15
15	SASC 2002-17
16	SASC 2002-22H
17	SASC 2002-5A
18	SASC 2002-HF1
19	SASC 2003-10
20	SASC 2003-14
21	SASC 2003-16
22	SASC 2003-17A
23	SASC 2003-20
24	SASC 2003-21
25	SASC 2003-23H
26	SASC 2003-32
27	SASC 2003-38
28	SASC 2003-4
29	SASC 2003-7H
30	SASC 2003-8
31	SASC 2003-NP2
32	SASC 2003-NP3
33	SASC 2003-RNP2
34	SASC 2004-15
35	SASC 2004-3
36	SASC 2004-NP1
37	SASC 2004-NP2
38	SASC 2005-6
39	SASC 2007-RF2
40	SASC 2007-RNP1

- 41 SASC 2007-SC1
- 42 SLHM 1989-1

EXHIBIT C - SUBSIDIARIES AND AFFILIATES

No.	Company Name
1	Lehman Brothers Holdings Inc.
2	314 Commonwealth Ave. Inc.
3	Acesco Holdings Inc
4	Appalachian Asset Management Corp.
5	Battle Station LHCI., Inc.
6	Brookson Corp.
7	Brookwood Energy And Properties Inc.
8	Campus Door, Inc.
9	Capital Crossing Securities Corp II
10	Da Group Holdings Inc.
11	Diogenes Holdings Inc.
12	Diogenes Management Company Inc.
13	DI Mortgage Corporation
14	DOLCAP INC
15	E.F.H. Insurance Agency Of Pennsylvania, Inc.
16	Fleet Street Condos Inc.
17	Frah Special Services Inc.
18	Future Financial Holdings Inc.
19	GA Dekalb Inc.
20	Industrial Holdings Corporation
21	LB Brickstone Inc.
22	LB Eastview, Inc.
23	LB Funding Corp II
24	LB Hercules Agency, Inc.
25	LB I Group Inc.
26	LB Lakeside I Inc.
27	LB Lakeside II Inc.
28	LB Lakeside III Inc.
29	LB LIH Corp.
30	LB Skypower Inc.
31	LB Transaction No. 5 Inc.
32	LB Verve Condos Inc.
33	LB Windsor Capital One Bloor Street East Inc.
34	LB Windsor Kitchener Inc.
No.	Company Name

35	LB Windsor Pointz Avenue Inc.
36	LBMB CAPITAL PARTNERS V EAGLE ENERGY HOLDINGS
37	LBMB FUND (B) EAGLE ENERGY HOLDINGS LP
38	LBMB FUND EAGLE ENERGY HOLDINGS LP
39	LBMB PARTNERS EAGLE ENERGY HOLDINGS LP
40	LBTC Transfer Inc.
41	LCPI Properties, Inc.
42	Lehman ABS Corporation
43	Lehman Aircraft Securitization Holdings Inc.
44	Lehman Ali Inc.
45	Lehman Brothers Asset Management Inc.
46	Lehman Brothers (Israel) Inc.
47	Lehman Brothers Bancorp, Inc.
48	Lehman Brothers Commercial Corporation
49	Lehman Brothers Commodity Services Inc.
50	Lehman Brothers Communications Associates Inc
51	Lehman Brothers Derivative Products Inc.
52	Lehman Brothers Europe Inc.
53	Lehman Brothers Finance (Japan) Inc.
54	Lehman Brothers Financial Products Inc.
55	Lehman Brothers Futures Asset Management Corp
56	Lehman Brothers International Services Inc.
57	Lehman Brothers Investment Holdings Company
58	Lehman Brothers Investments Japan Inc.
59	Lehman Brothers Merchant Banking Partners II
60	Lehman Brothers Mortgage Opportunity
61	Lehman Brothers OTC Derivatives Inc.
62	Lehman Brothers Overseas Inc.
63	Lehman Brothers Pera Inc.
64	Lehman Brothers Special Financing Inc.
65	Lehman Brothers U.K. Holdings (Delaware) Inc.
66	Lehman Brothers Venture Associates, Inc.
67	Lehman Brothers/FW Inc.
68	Lehman Brothers/Rosecliff Inc.
69	Lehman Commercial Paper Inc.
70	Lehman Housing Capital Inc.
71	Lehman Housing Lending Corp.
No.	Company Name

72	Lehman Investments Inc.
73	Lehman Pass-Through Securities Inc.
74	Lehman Tax Credit Advisor Inc.
75	Lehman VIP Holdings Inc.
76	LHCI GP VI Inc.
77	LHCI GP VII Inc.
78	LHCI GP VIII Inc.
79	LHCI GP X, Inc.
80	LHCI GP XI, Inc
81	LHCI Martinsburg GP Inc.
82	Libro Holdings I Inc.
83	LPTG Inc.
84	LW-GP2B, Inc
85	LW-GP2D, Inc.
86	LW-LP Inc.
87	LW-LP Properties Inc.
88	MBR/GP Corp.
89	MMP Funding Corporation
90	NJ Atlantic Inc.
91	NJ Somerset Inc.
92	NP Investment I Co.
93	PAC Aircraft Management Inc.
94	PAMI 5-7 East 17th Street Inc.
95	PAMI Newark Inc.
96	PAMI PPC I Inc.
97	PAMI Public/Private II, Inc.
98	PAMI Raymond Inc.
99	Petro L Corporation
100	Principal Transactions II Inc.
101	Principal Transactions Inc.
102	Property Asset Management Inc.
103	Real Estate Private Equity Inc.
104	Rock Hill Investors Inc.
105	SBA 2011 Acquisition Co Inc.
106	SASCO ARC CORPORATION
107	Select Asset Inc.
108	Sharpstown Center Inc.
No.	Company Name

109	Shearson Financial Services Of TX Inc.
110	Solar Finance Inc
111	Structured Asset Securities Corp
112	Structured Options Inc.
113	Thai Holding I Inc.
114	Thai Holding II Inc.
115	Tulsa Hotels LS, Inc
116	Warren Atlantic Inc.
117	Warren/GP Corp.
118	West Bay Club Development Corp.
119	West Bay Realty Inc.
120	Wharf Reinsurance Inc.
121	Winter Garden Inc.
122	Woodlands Commercial Corporation
123	Lehman Re Inc.
124	BK II Properties Inc.
125	ASIA INDO OPPORTUNITY I LTD
126	ASIA INDO OPPORTUNITY II LTD
127	BALLYBUNION INVESTMENT LIMITED
128	BALLYBUNION INVESTMENT NO 2 LIMITED
129	BALLYBUNION INVESTMENT NO 3 LIMITED
130	BIRCH Y.K.
131	BISON II SP. Z.O.O.
132	CAPITAL GROWTH INVESTMENTS LTD.
133	CENTRAL TOKYO HOLDINGS INC.
134	CENTRAL TOKYO INVESTMENTS INC.
135	CENTRAL TOKYO PROPERTIES INC.
136	CEREP III INVESTMENT D S.A.R.L.
137	CIMT LIMITED
138	CJC INVESTMENTS INC
139	CYGNUS Y.K.
140	DYNAMO INVESTMENTS LIMITED
141	EAGLE HOLDINGS II INC
142	EAST DOVER LIMITED
143	ELMWOOD Y.K.
144	FALCON HOLDINGS II INC.
145	FALCON HOLDINGS III INC.
146	FALCON HOLDINGS IV INC.
No.	Company Name

147	FALCON INVESTOR I INC.
148	FALCON INVESTOR II INC.
149	FALCON INVESTOR III INC.
150	FALCON INVESTOR IV INC.
151	FALCON INVESTOR IX INC.
152	FALCON INVESTOR V INC .
153	FALCON INVESTOR VI INC.
154	FALCON INVESTOR VII INC.
155	FALCON INVESTOR VIII INC.
156	FALCON INVESTOR X INC.
157	GAINSBOROUGH INVESTMENTS BV
158	GKI KOREA DEVELOPMENT LIMITED
159	GKI KOREA MANAGEMENT LIMITED
160	GLOBAL KOREA INVESTMENTS LTD
161	GLOBAL TAIWAN INVESTMENTS LTD
162	GLOBAL THAI PROPERTY FUND
163	GRA FINANCE CORPORATION LTD.
164	HOLLYHOCK YK
165	HONG KONG TRUST NO. 1
166	IVANHOE LANE PTY LTD
167	JAPAN REAL ESTATE INVESTMENT PARTNERSHIP INC.
168	JAPAN TK INVESTOR I (CAYMAN) HOLDINGS INC.
169	JASMINE Y.K.
170	KENILWORTH INVESTMENTS 1 LTD
171	KENILWORTH INVESTMENTS 2 LTD
172	KINGFISHER CAPITAL CDO LTD
173	L.B.A. YK
174	LAMCO Services Ltd
175	LB ALPHA FINANCE CAYMAN LIMITED
176	LB BETA FINANCE CAYMAN LIMITED
177	LB CANADA SKYPOWER
178	LB DAME LP S.ÀR.L.
179	LB DAME S.ÀR.L.
180	LB FINANCE JAPAN HEAD OFFICE
181	LB FUNDING BV
182	LB HONG KONG FUNDING TRUST
183	LB INDIA HOLDINGS MAURITIUS I LTD
184	LB INDIA HOLDINGS MAURITIUS II LTD
No.	Company Name

185	LB INVESTMENT MGMT COMPANY LTD (f/k/a LB INDIA HOLDINGS CAYMAN II LIMITED)
186	LB INVESTMENTS (UK) LTD
187	LB LUX RE HOLDINGS S.A.R.L
188	LB MAURITIUS I LTD.
189	LB OFFSHORE PARTNERS II LTD.
190	LB OFFSHORE PARTNERS LTD
191	LB OFFSHORE RE MEZZANINE ASSOC,LTD.
192	LB OPPORTUNITY HOLDING INC
193	LB RE FINANCING NO.1 LIMITED
194	LB SHELF CI IV
195	LB VINTNERS (LUXEMBOURG) S.À.R.L.
196	LB VINTNERS BRIDGE (LUXEMBOURG) S.À.R.L.
197	LB3 GMBH
198	LBD YK
199	LBE YK
200	LBHK FUNDING (CAYMAN) NO. 1 LIMITED
201	LBHK FUNDING (CAYMAN) NO. 2 LIMITED
202	LBHK FUNDING (CAYMAN) NO. 4 LIMITED
203	LBMB ASSOCIATES IV (EUROPE) S.A.R.L
204	LBMB EUROPE MGMT CORP SARL
205	LBO FUNDING (CAYMAN) LIMITED
206	LBQ FUNDING (CAYMAN) LIMITED
207	LBQ HONG KONG SERVICES LIMITED
208	LBREP GAITHERSBURG HOLDINGS LLC
209	LBS HOLDINGS SARL
210	LBSP HOLDING (IRLAND) PUBLIC LTD
211	LBSP LIMITED
212	LCPI DHS (f/k/a LB SHELF II, INC.)
213	LEHMAN BROTHERS (CAYMAN ISLANDS) LTD.
214	LEHMAN BROTHERS (THAILAND) LIMITED PCO-NEWTBH
215	LEHMAN BROTHERS ASEAN OPPORTUNITY LTD
216	LEHMAN BROTHERS ASIA ISSUANCE CO LTD
217	LEHMAN BROTHERS AUSTRALIA SECURITIES PTY LIMITED
218	LEHMAN BROTHERS CAPITAL (THAILAND) LIMITED
219	LEHMAN BROTHERS CDO ASSOCIATES (CAYMAN) II, LTD
220	LEHMAN BROTHERS CDO ASSOCIATES (CAYMAN), LTD
221	Lehman Brothers Global Services Ltd.
No.	Company Name

222	LEHMAN BROTHERS HK OLYMPUS FUNDING TRUST
223	LEHMAN BROTHERS HOLDINGS SCOTTISH LP
224	LEHMAN BROTHERS HOLDINGS SCOTTISH LP2
225	LEHMAN BROTHERS HOLDINGS SCOTTISH LP3
226	LEHMAN BROTHERS HOLDINGS, INC. UK BRANCH
227	LEHMAN BROTHERS HY OPPORTUNITIES KOREA INC.
228	Lehman Brothers Investments Japan Inc.
229	LEHMAN BROTHERS LATIN AMERICA LIMITED
230	LEHMAN BROTHERS OFFSHORE COMMUNICATIONS ASSOCIATES LTD.
231	LEHMAN BROTHERS OFFSHORE REAL ESTATE ASSOCIATES II LTD.
232	LEHMAN BROTHERS OFFSHORE REAL ESTATE ASSOCIATES LTD
233	LEHMAN BROTHERS OPPORTUNITY LTD.
234	LEHMAN BROTHERS PACIFIC SERVICES
235	LEHMAN BROTHERS SOUTH EAST ASIA INVESTMENTS PTE LIMITED
236	LEHMAN BROTHERS UK INVESTMENTS LTD
237	LEHMAN RISK SERVICES (BERMUDA) LTD.
238	LEHMAN SCOTTISH FINANCE LP
239	LEHMAN VIP INVESTMENT LDC
240	LUXEMBOURG FINANCE S.A.R.L.
241	LUXEMBOURG RESIDENTIAL PROPERTIES LOAN FINANCE SARL
242	M&L DEBT INVESTMENTS HOLDINGS PTY
243	M&L DEBT INVESTMENTS PTY LIMITED
244	MAEWHA K-STARS LTD
245	MARLIN INTERNATIONAL Y.K.
246	MEISHO ESTATE Y.K
247	MICT LIMITED
248	NOVACORP REALTY/GP INC.
249	OPAL FINANCE HOLDINGS IRELAND LIMITED
250	PHUKET HOTEL 3 HOLDING COMPANY LIMITED
251	REVIVAL HOLDINGS LIMITED
252	SATURN INVESTMENT INC
253	SERAFINO INVESTMENTS PTY LTD
254	SOGKI DEVELOPMENT INC.
255	SOGKI INC.
256	SOGKI MANAGEMENT INC
257	SOGTI INC.
258	SOR INVESTOR I INC
No.	Company Name

259	SOR INVESTORS IV INC
260	SOUTHWESTERN FIRST CAPITAL LLC
261	TAHOE Y.K.
262	TCP CAP VI GP (EUROPE) L.P. INC.
263	TMIC LIMITED
264	VINTNERS BIDCO S.C.A.
265	VINTNERS S.A.R.L.
266	Y.K. SAPPHIRE INVESTMENT I
267	YELLOWTAIL INTERNATIONAL Y.K.
268	YK DUCKHORN

EXHIBIT D – ALLOCATED PERCENTAGES

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
Deutsche Bank	SAIL 2004-1 / 1	0.133345%
Deutsche Bank	SAIL 2004-1 / 2	0.034981%
TMI Trust Company	ARC 2002-BC10 / 1	0.022164%
TMI Trust Company	ARC 2002-BC10 / 2	0.014496%
TMI Trust Company	ARC 2002-BC10 / 3	0.016919%
TMI Trust Company	ARC 2002-BC5 / 1	0.079862%
TMI Trust Company	ARC 2002-BC6 / 1	0.057337%
TMI Trust Company	ARC 2002-BC6 / 2	0.061948%
TMI Trust Company	ARC 2002-BC8 / 1	0.074993%
TMI Trust Company	ARC 2002-BC8 / 2	0.037294%
TMI Trust Company	ARC 2002-BC9 / 1	0.037311%
TMI Trust Company	ARC 2002-BC9 / 2	0.026811%
TMI Trust Company	ENCOR 2003-1 / 1	0.009620%
TMI Trust Company	ENCOR 2003-1 / 2	0.001518%
TMI Trust Company	FFML 2003-FF3 / 1	0.033665%
TMI Trust Company	FFML 2003-FF3 / 2	0.007106%
TMI Trust Company	FFML 2003-FFB / 1	0.005977%
TMI Trust Company	FFML 2002-FF3 / 1	0.045271%
TMI Trust Company	FFML 2002-FF3 / 2	0.008845%
TMI Trust Company	FFML 2004-FF7 / 1	0.122561%
TMI Trust Company	FFML 2004-FF7 / 2	0.069521%
TMI Trust Company	FFML 2006-FF15 / 1	0.478266%
TMI Trust Company	FFML 2006-FF15 / 2	0.261161%
TMI Trust Company	FFML 2006-FF15 / 3	1.233953%
TMI Trust Company	FFML 2006-FF17 / 1	0.141395%
TMI Trust Company	FFML 2006-FF17 / 2	0.120655%
TMI Trust Company	FFML 2006-FF17 / 3	0.466029%
TMI Trust Company	FFML 2006-FFA / 1	0.094726%
TMI Trust Company	FFML 2006-FFA / 2	1.250702%
TMI Trust Company	FFML 2006-FFB / 1	0.165204%
TMI Trust Company	FFML 2006-FFB / 2	0.945711%
TMI Trust Company	LMT 2006-9 / 1	0.120678%
TMI Trust Company	LMT 2006-9 / 2	0.070492%
TMI Trust Company	LMT 2006-9 / 3	0.042274%
TMI Trust Company	LMT 2007-1 / 1	0.049361%
TMI Trust Company	LMT 2007-1 / 2	0.172706%
TMI Trust Company	LMT 2007-1 / 3	0.020695%
TMI Trust Company	LMT 2007-4 / 1	0.008949%
TMI Trust Company	LMT 2007-4 / 2	0.026273%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
TMI Trust Company	LMT 2007-4 / 3	0.022553%
TMI Trust Company	LMT 2007-4 / 4	0.144387%
TMI Trust Company	LMT 2007-4 / 5	0.002026%
TMI Trust Company	LMT 2007-5 / 1	0.106843%
TMI Trust Company	LMT 2007-5 / 2	0.174786%
TMI Trust Company	LMT 2007-5 / 3	0.038737%
TMI Trust Company	LMT 2007-5 / 4	0.023168%
TMI Trust Company	LMT 2007-9 / 1	0.008380%
TMI Trust Company	LMT 2008-2 / 1	0.000154%
TMI Trust Company	LMT 2008-6 / 2	0.002558%
TMI Trust Company	SAIL 2003-BC12 / 1	0.044842%
TMI Trust Company	SAIL 2003-BC12 / 2	0.047683%
TMI Trust Company	SAIL 2003-BC12 / 3	0.008895%
TMI Trust Company	SAIL 2003-BC3 / 1	0.045239%
TMI Trust Company	SAIL 2003-BC3 / 2	0.029236%
TMI Trust Company	SAIL 2003-BC4 / 1	0.026289%
TMI Trust Company	SAIL 2003-BC4 / 2	0.033419%
TMI Trust Company	SARM 2004-10 / 1	0.000445%
TMI Trust Company	SARM 2004-10 / 2	0.006474%
TMI Trust Company	SARM 2004-10 / 3	0.004701%
TMI Trust Company	SARM 2004-10 / 4	0.000084%
TMI Trust Company	SARM 2004-16 / 1	0.003250%
TMI Trust Company	SARM 2004-16 / 2	0.000663%
TMI Trust Company	SARM 2004-16 / 3	0.006963%
TMI Trust Company	SARM 2004-16 / 4	0.000401%
TMI Trust Company	SARM 2004-16 / 5	0.010111%
TMI Trust Company	SARM 2004-16 / 6	0.000327%
TMI Trust Company	SARM 2004-18 / 1	0.015780%
TMI Trust Company	SARM 2004-18 / 2	0.001003%
TMI Trust Company	SARM 2004-18 / 3	0.010432%
TMI Trust Company	SARM 2004-18 / 4	0.000770%
TMI Trust Company	SARM 2004-20 / 2	0.002019%
TMI Trust Company	SARM 2004-20 / 3	0.000204%
TMI Trust Company	SARM 2004-20 / 4	0.000207%
TMI Trust Company	SARM 2004-20 / 5	0.000462%
TMI Trust Company	SARM 2004-9XS / 1	0.014786%
TMI Trust Company	SARM 2005-11 / 1	0.004497%
TMI Trust Company	SARM 2005-11 / 2	0.000036%
TMI Trust Company	SARM 2005-11 / 3	0.011192%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
TMI Trust Company	SARM 2005-11 / 4	0.000800%
TMI Trust Company	SARM 2005-12 / 1	0.005807%
TMI Trust Company	SARM 2005-12 / 2	0.046904%
TMI Trust Company	SARM 2005-12 / 3	0.001721%
TMI Trust Company	SARM 2005-12 / 4	0.008000%
TMI Trust Company	SARM 2005-14 / 1	0.066752%
TMI Trust Company	SARM 2005-14 / 2	0.069150%
TMI Trust Company	SARM 2005-15 / 1	0.002317%
TMI Trust Company	SARM 2005-15 / 2	0.029329%
TMI Trust Company	SARM 2005-15 / 3	0.068723%
TMI Trust Company	SARM 2005-15 / 4	0.133094%
TMI Trust Company	SARM 2005-17 / 1	0.003568%
TMI Trust Company	SARM 2005-17 / 2	0.028297%
TMI Trust Company	SARM 2005-17 / 3	0.040840%
TMI Trust Company	SARM 2005-17 / 4	0.080518%
TMI Trust Company	SARM 2005-17 / 5	0.001951%
TMI Trust Company	SARM 2005-17 / 6	0.001556%
TMI Trust Company	SARM 2005-20 / 1	0.011761%
TMI Trust Company	SARM 2005-20 / 2	0.007704%
TMI Trust Company	SARM 2005-20 / 3	0.011597%
TMI Trust Company	SARM 2007-1 / 1	0.000140%
TMI Trust Company	SARM 2007-1 / 2	0.036831%
TMI Trust Company	SARM 2007-11 / 1	0.001802%
TMI Trust Company	SARM 2007-11 / 2	0.000127%
TMI Trust Company	SARM 2007-11 / 3	0.001997%
TMI Trust Company	SARM 2007-2 / 1	0.007707%
TMI Trust Company	SARM 2007-2 / 2	0.011589%
TMI Trust Company	SARM 2007-3 / 1	0.074778%
TMI Trust Company	SARM 2007-3 / 2	0.073861%
TMI Trust Company	SARM 2007-3 / 3	0.076494%
TMI Trust Company	SARM 2007-3 / 4	0.104998%
TMI Trust Company	SARM 2007-4 / 1	0.020989%
TMI Trust Company	SARM 2007-6 / 1	0.008074%
TMI Trust Company	SARM 2007-6 / 2	0.007014%
TMI Trust Company	SARM 2007-6 / 3	0.089921%
TMI Trust Company	SARM 2008-1 / 1	0.060938%
TMI Trust Company	SASC 2002-BC1 / 1	0.097355%
TMI Trust Company	SASC 2002-HF2 / 1	0.150384%
TMI Trust Company	SASC 2003-15A / 1	0.000003%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
TMI Trust Company	SASC 2003-15A / 2	0.001329%
TMI Trust Company	SASC 2003-28XS / 1	0.022743%
TMI Trust Company	SASC 2003-36XS / 1	0.013045%
TMI Trust Company	SASC 2005-S5 / 1	0.320884%
TMI Trust Company	SASC 2006-AM1 / 1	0.311243%
TMI Trust Company	SASC 2006-AM1 / 2	0.285856%
TMI Trust Company	SASC 2006-ARS1 / 1	0.412809%
TMI Trust Company	SASC 2006-ZA / 1	0.050471%
TMI Trust Company	SASC 2006-ZA / 2	0.081509%
TMI Trust Company	SASC 2007-WF1 / 1	0.415531%
TMI Trust Company	SASC 2007-WF1 / 2	0.348383%
TMI Trust Company	SASC 1996-4 / 1	0.005751%
US Bank	ARC 2001-BC1 / 1	0.003375%
US Bank	ARC 2004-1 / 1	0.023994%
US Bank	ARC 2004-1 / 2	0.082801%
US Bank	FINA 2004-1 / 1	0.070697%
US Bank	FINA 2004-1 / 2	0.038924%
US Bank	FFML 2004-FFA / 1	0.016556%
US Bank	FFML 2005-FF10 / 1	0.163804%
US Bank	FFML 2005-FF10 / 2	0.663460%
US Bank	FFML 2005-FF3 / 1	0.094453%
US Bank	FFML 2005-FF3 / 2	0.128445%
US Bank	FFML 2005-FF9 / 1	0.203407%
US Bank	FFML 2005-FF9 / 2	0.732376%
US Bank	FFML 2005-FH2X / 1	0.220038%
US Bank	FFML 2006-FF10 / 1	0.118440%
US Bank	FFML 2006-FF10 / 2	0.645087%
US Bank	FFML 2006-FF12 / 1	0.141213%
US Bank	FFML 2006-FF12 / 2	0.718419%
US Bank	FFML 2006-FF14 / 1	0.137190%
US Bank	FFML 2006-FF14 / 2	0.890301%
US Bank	FFML 2006-FF2 / 1	0.170752%
US Bank	FFML 2006-FF2 / 2	0.350880%
US Bank	FHLT 2004-3 / 1	0.088039%
US Bank	FHLT 2004-3 / 2	0.068497%
US Bank	GPMF 2005-HE3 / 1	0.267314%
US Bank	GPMF 2006-AR4 / 1	1.166417%
US Bank	GPMF 2006-AR5 / 1	0.965426%
US Bank	GPMF 2006-AR5 / 2	0.236043%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
US Bank	GPMF 2006-AR6 / 1	0.781476%
US Bank	GPMF 2006-AR6 / 2	0.232937%
US Bank	GPMF 2006-AR7 / 1	0.935426%
US Bank	GPMF 2006-AR7 / 2	0.234881%
US Bank	GPMF 2006-AR8 / 1	0.614765%
US Bank	GPMF 2006-AR8 / 2	0.095236%
US Bank	GPMF 2007-AR1 / 1	0.348007%
US Bank	GPMF 2007-AR1 / 2	0.481498%
US Bank	GPMF 2007-AR1 / 3	0.730329%
US Bank	GPMF 2007-AR2 / 1	0.576571%
US Bank	GPMF 2007-AR2 / 2	0.796293%
US Bank	GPMF 2007-AR3 / 1	0.540025%
US Bank	HLTV 2004-1 / 1	0.002802%
US Bank	LABMH 2001-B / 1	0.841041%
US Bank	LABMH 2002-A / 1	0.044058%
US Bank	LABS 2004-1 / 1	0.000753%
US Bank	LABS 2004-1 / 2	0.000989%
US Bank	LABS 2005-1 / 1	0.016024%
US Bank	LHELT 1998-2 / 1	0.021546%
US Bank	LMT 2005-1 / 2	0.000429%
US Bank	LMT 2005-1 / 6	0.000387%
US Bank	LMT 2005-2 / 2	0.002156%
US Bank	LMT 2005-2 / 3	0.004916%
US Bank	LMT 2005-2 / 4	0.004630%
US Bank	LMT 2005-2 / 5	0.004446%
US Bank	LMT 2005-3 / 1	0.000315%
US Bank	LMT 2005-3 / 2	0.000987%
US Bank	LMT 2005-3 / 3	0.001049%
US Bank	LMT 2006-2 / 1	0.009749%
US Bank	LMT 2006-2 / 2	0.003403%
US Bank	LMT 2006-2 / 4	0.000047%
US Bank	LMT 2006-8 / 1	0.028571%
US Bank	LMT 2007-10 / 2	0.027485%
US Bank	LMT 2007-10 / 3	0.012608%
US Bank	LMT 2007-2 / 1	0.048445%
US Bank	LMT 2007-2 / 2	0.004591%
US Bank	LMT 2007-2 / 3	0.032595%
US Bank	LMT 2007-3 / 1	0.047146%
US Bank	LMT 2007-6 / 1	0.014868%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
US Bank	LMT 2007-6 / 2	0.053845%
US Bank	LMT 2007-7 / 1	0.063803%
US Bank	LMT 2007-7 / 2	0.000608%
US Bank	LMT 2007-7 / 3	0.126652%
US Bank	LMT 2007-8 / 1	0.003277%
US Bank	LMT 2007-8 / 3	0.037131%
US Bank	LXS 2005-2 / 1	0.020567%
US Bank	LXS 2005-2 / 2	0.065536%
US Bank	LXS 2005-4 / 1	0.006305%
US Bank	LXS 2005-4 / 2	0.020200%
US Bank	LXS 2005-5N / 1	0.290161%
US Bank	LXS 2005-5N / 2	0.187754%
US Bank	LXS 2005-5N / 3	0.634019%
US Bank	LXS 2005-7N / 1	0.807720%
US Bank	LXS 2005-7N / 2	0.244156%
US Bank	LXS 2005-7N / 3	0.209345%
US Bank	LXS 2005-7N / 4	0.002274%
US Bank	LXS 2005-9N / 1	0.676685%
US Bank	LXS 2005-9N / 2	0.274984%
US Bank	LXS 2006-10N / 1	0.737327%
US Bank	LXS 2006-10N / 2	0.120237%
US Bank	LXS 2006-11 / 1	0.184339%
US Bank	LXS 2006-11 / 2	0.144337%
US Bank	LXS 2006-12N / 1	0.989264%
US Bank	LXS 2006-12N / 2	0.366440%
US Bank	LXS 2006-14N / 1	0.238667%
US Bank	LXS 2006-14N / 2	0.237008%
US Bank	LXS 2006-14N / 3	0.107508%
US Bank	LXS 2006-15 / 1	0.127277%
US Bank	LXS 2006-16N / 1	1.193167%
US Bank	LXS 2006-16N / 2	0.628906%
US Bank	LXS 2006-18N / 1	0.906521%
US Bank	LXS 2006-19 / 1	0.081288%
US Bank	LXS 2006-20 / 1	0.074457%
US Bank	LXS 2006-2N / 1	0.965854%
US Bank	LXS 2006-2N / 2	0.317794%
US Bank	LXS 2006-3 / 1	0.139640%
US Bank	LXS 2006-4N / 1	1.129697%
US Bank	LXS 2006-8 / 1	0.039506%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
US Bank	LXS 2006-8 / 2	0.020665%
US Bank	LXS 2006-8 / 3	0.010200%
US Bank	LXS 2006-GP1 / 1	0.724198%
US Bank	LXS 2006-GP2 / 1	0.486406%
US Bank	LXS 2006-GP2 / 2	0.285348%
US Bank	LXS 2006-GP2 / 3	0.190942%
US Bank	LXS 2006-GP3 / 1	0.306377%
US Bank	LXS 2006-GP3 / 2	0.192647%
US Bank	LXS 2006-GP3 / 3	0.387474%
US Bank	LXS 2006-GP4 / 1	0.297631%
US Bank	LXS 2006-GP4 / 2	0.200310%
US Bank	LXS 2006-GP4 / 3	0.624575%
US Bank	LXS 2007-1 / 1	0.058837%
US Bank	LXS 2007-1 / 2	0.067801%
US Bank	LXS 2007-1 / 3	0.083631%
US Bank	LXS 2007-10H / 1	0.001563%
US Bank	LXS 2007-10H / 2	0.000442%
US Bank	LXS 2007-12N / 1	0.615370%
US Bank	LXS 2007-12N / 3	0.216527%
US Bank	LXS 2007-14H / 1	0.069016%
US Bank	LXS 2007-15N / 1	0.190701%
US Bank	LXS 2007-15N / 1C	0.266122%
US Bank	LXS 2007-15N / 2	0.416446%
US Bank	LXS 2007-15N / 3	0.668591%
US Bank	LXS 2007-15N / 4	0.954377%
US Bank	LXS 2007-15N / 6	0.005901%
US Bank	LXS 2007-16N / 1	0.395481%
US Bank	LXS 2007-16N / 2	0.621465%
US Bank	LXS 2007-16N / 3	0.180856%
US Bank	LXS 2007-16N / 4	0.007748%
US Bank	LXS 2007-18N / 2	0.023686%
US Bank	LXS 2007-20N / 1	0.089373%
US Bank	LXS 2007-2N / 1	0.287737%
US Bank	LXS 2007-2N / 2	0.395144%
US Bank	LXS 2007-2N / 3	0.582945%
US Bank	LXS 2007-3 / 1A	0.004220%
US Bank	LXS 2007-3 / 1B	0.015818%
US Bank	LXS 2007-3 / 2	0.034723%
US Bank	LXS 2007-3 / 3A	0.031070%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
US Bank	LXS 2007-3 / 3B	0.024033%
US Bank	LXS 2007-3 / 4A	0.102118%
US Bank	LXS 2007-3 / 4B	0.053196%
US Bank	LXS 2007-4N / 1	0.549527%
US Bank	LXS 2007-4N / 2	0.876753%
US Bank	LXS 2007-4N / 3	0.505155%
US Bank	LXS 2007-5H / 1	0.008239%
US Bank	LXS 2007-5H / 2	0.002582%
US Bank	LXS 2007-5H / 3	0.020979%
US Bank	LXS 2007-6 / 1	0.012413%
US Bank	LXS 2007-6 / 2	0.019728%
US Bank	LXS 2007-6 / 3	0.212655%
US Bank	LXS 2007-7N / 1	1.161516%
US Bank	LXS 2007-7N / 2	0.775043%
US Bank	LXS 2007-8H / 1	0.035652%
US Bank	LXS 2007-9 / 1	0.214475%
US Bank	LXS 2007-9 / 2	0.185028%
US Bank	SAIL 2003-BC1 / 1	0.037995%
US Bank	SAIL 2003-BC1 / 2	0.029570%
US Bank	SAIL 2003-BC10 / 1	0.061402%
US Bank	SAIL 2003-BC10 / 2	0.042687%
US Bank	SAIL 2003-BC10 / 3	0.044691%
US Bank	SAIL 2003-BC11 / 1	0.147194%
US Bank	SAIL 2003-BC11 / 2	0.032776%
US Bank	SAIL 2003-BC13 / 1	0.040532%
US Bank	SAIL 2003-BC13 / 2	0.049497%
US Bank	SAIL 2003-BC13 / 3	0.011134%
US Bank	SAIL 2003-BC2 / 1	0.050901%
US Bank	SAIL 2003-BC2 / 2	0.045564%
US Bank	SAIL 2003-BC2 / 3	0.035110%
US Bank	SAIL 2003-BC5 / 1	0.051449%
US Bank	SAIL 2003-BC5 / 2	0.030624%
US Bank	SAIL 2003-BC6 / 1	0.043349%
US Bank	SAIL 2003-BC6 / 2	0.022602%
US Bank	SAIL 2003-BC6 / 3	0.014626%
US Bank	SAIL 2003-BC7 / 1	0.047181%
US Bank	SAIL 2003-BC7 / 2	0.024995%
US Bank	SAIL 2003-BC7 / 3	0.021881%
US Bank	SAIL 2003-BC8 / 1	0.011785%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
US Bank	SAIL 2003-BC8 / 2	0.048709%
US Bank	SAIL 2003-BC8 / 3	0.037818%
US Bank	SAIL 2003-BC9 / 1	0.012366%
US Bank	SAIL 2003-BC9 / 2	0.054787%
US Bank	SAIL 2003-BC9 / 3	0.032855%
US Bank	SAIL 2004-10 / 1	0.094157%
US Bank	SAIL 2004-10 / 2	0.035797%
US Bank	SAIL 2004-10 / 3	0.096385%
US Bank	SAIL 2004-10 / 4	0.030565%
US Bank	SAIL 2004-11 / 1	0.308567%
US Bank	SAIL 2004-11 / 2	0.085902%
US Bank	SAIL 2004-2 / 1	0.064286%
US Bank	SAIL 2004-2 / 2	0.055891%
US Bank	SAIL 2004-2 / 3	0.029906%
US Bank	SAIL 2004-3 / 1	0.160690%
US Bank	SAIL 2004-3 / 2	0.054022%
US Bank	SAIL 2004-4 / 1	0.088021%
US Bank	SAIL 2004-4 / 2	0.092902%
US Bank	SAIL 2004-4 / 3	0.034442%
US Bank	SAIL 2004-5 / 1	0.043119%
US Bank	SAIL 2004-5 / 2	0.023431%
US Bank	SAIL 2004-6 / 1	0.143064%
US Bank	SAIL 2004-6 / 2	0.095031%
US Bank	SAIL 2004-7 / 1	0.046923%
US Bank	SAIL 2004-7 / 2	0.055804%
US Bank	SAIL 2004-7 / 3	0.037829%
US Bank	SAIL 2004-7 / 4	0.042341%
US Bank	SAIL 2004-7 / 5	0.045231%
US Bank	SAIL 2004-8 / 1	0.058124%
US Bank	SAIL 2004-8 / 2	0.045640%
US Bank	SAIL 2004-8 / 3	0.119446%
US Bank	SAIL 2004-8 / 4	0.142434%
US Bank	SAIL 2004-8 / 5	0.051337%
US Bank	SAIL 2004-9 / 1	0.050267%
US Bank	SAIL 2004-9 / 2	0.073366%
US Bank	SAIL 2004-9 / 3	0.024148%
US Bank	SAIL 2004-BNC1 / 1	0.046239%
US Bank	SAIL 2004-BNC1 / 2	0.056122%
US Bank	SAIL 2004-BNC2 / 1	0.098351%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
US Bank	SAIL 2004-BNC2 / 2	0.054024%
US Bank	SAIL 2005-1 / 1	0.152796%
US Bank	SAIL 2005-1 / 2	0.186589%
US Bank	SAIL 2005-1 / 3	0.053305%
US Bank	SAIL 2005-10 / 1	0.098506%
US Bank	SAIL 2005-10 / 2	0.056091%
US Bank	SAIL 2005-10 / 3	0.754965%
US Bank	SAIL 2005-11 / 1	0.042952%
US Bank	SAIL 2005-11 / 2	0.359589%
US Bank	SAIL 2005-11 / 3	0.677378%
US Bank	SAIL 2005-2 / 1	0.241858%
US Bank	SAIL 2005-2 / 2	0.150775%
US Bank	SAIL 2005-3 / 1	0.078483%
US Bank	SAIL 2005-3 / 2	0.274096%
US Bank	SAIL 2005-3 / 3	0.145871%
US Bank	SAIL 2005-3 / 4	0.131445%
US Bank	SAIL 2005-4 / 1	0.210039%
US Bank	SAIL 2005-4 / 2	0.267913%
US Bank	SAIL 2005-5 / 1	0.169620%
US Bank	SAIL 2005-5 / 2	0.183721%
US Bank	SAIL 2005-5 / 3	0.146982%
US Bank	SAIL 2005-5 / 4	0.169623%
US Bank	SAIL 2005-6 / 1	0.224895%
US Bank	SAIL 2005-6 / 2	0.165985%
US Bank	SAIL 2005-6 / 3	0.045545%
US Bank	SAIL 2005-6 / 4	0.271083%
US Bank	SAIL 2005-7 / 1	0.264003%
US Bank	SAIL 2005-7 / 2	0.487285%
US Bank	SAIL 2005-8 / 1	0.395260%
US Bank	SAIL 2005-8 / 2	0.626556%
US Bank	SAIL 2005-9 / 1	0.303655%
US Bank	SAIL 2005-9 / 2	0.157219%
US Bank	SAIL 2005-9 / 3	0.707213%
US Bank	SAIL 2005-HE1 / 1	0.538869%
US Bank	SAIL 2005-HE1 / 2	0.078976%
US Bank	SAIL 2005-HE2 / 1	0.365992%
US Bank	SAIL 2005-HE3 / 1	0.406266%
US Bank	SAIL 2005-HE3 / 2	0.559528%
US Bank	SAIL 2006-1 / 1	0.955542%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
US Bank	SAIL 2006-2 / 1	0.955987%
US Bank	SAIL 2006-3 / 1	0.850407%
US Bank	SAIL 2006-3 / 2	0.287192%
US Bank	SAIL 2006-3 / 3	1.017600%
US Bank	SAIL 2006-4 / 1	0.747297%
US Bank	SAIL 2006-4 / 2	0.338092%
US Bank	SAIL 2006-4 / 3	0.904874%
US Bank	SAIL 2006-BNC1 / 1	0.418501%
US Bank	SAIL 2006-BNC1 / 2	0.411297%
US Bank	SAIL 2006-BNC2 / 1	0.342248%
US Bank	SAIL 2006-BNC2 / 2	0.367375%
US Bank	SARM 2005-16XS / 1	0.214923%
US Bank	SARM 2005-16XS / 2	0.001649%
US Bank	SARM 2005-19XS / 1	0.397127%
US Bank	SARM 2005-19XS / 2	0.187640%
US Bank	SARM 2005-22 / 1	0.006887%
US Bank	SARM 2005-22 / 2	0.000154%
US Bank	SARM 2005-22 / 3	0.026913%
US Bank	SARM 2005-22 / 4	0.097203%
US Bank	SARM 2005-23 / 1	0.025212%
US Bank	SARM 2005-23 / 2	0.008014%
US Bank	SARM 2005-23 / 3	0.139317%
US Bank	SARM 2005-23 / 4	0.051378%
US Bank	SARM 2005-6XS / 1	0.012638%
US Bank	SARM 2005-8XS / 1	0.031776%
US Bank	SARM 2005-9 / 1	0.062524%
US Bank	SARM 2005-9 / 2	0.163072%
US Bank	SARM 2006-1 / 1	0.010125%
US Bank	SARM 2006-1 / 2	0.012174%
US Bank	SARM 2006-1 / 3	0.046431%
US Bank	SARM 2006-1 / 4	0.126354%
US Bank	SARM 2006-1 / 5	0.039645%
US Bank	SARM 2006-1 / 6	0.011550%
US Bank	SARM 2006-1 / 7	0.064858%
US Bank	SARM 2006-1 / 8	0.031990%
US Bank	SARM 2006-10 / 1	0.030378%
US Bank	SARM 2006-10 / 2	0.054248%
US Bank	SARM 2006-10 / 3	0.081407%
US Bank	SARM 2006-11 / 1	0.081697%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
US Bank	SARM 2006-11 / 2	0.006314%
US Bank	SARM 2006-11 / 3	0.050147%
US Bank	SARM 2006-12 / 1	0.046924%
US Bank	SARM 2006-12 / 2	0.077700%
US Bank	SARM 2006-2 / 1	0.009614%
US Bank	SARM 2006-2 / 2	0.026603%
US Bank	SARM 2006-2 / 3	0.063645%
US Bank	SARM 2006-2 / 4	0.004475%
US Bank	SARM 2006-2 / 5	0.065258%
US Bank	SARM 2006-3 / 1	0.013389%
US Bank	SARM 2006-3 / 3	0.003114%
US Bank	SARM 2006-3 / 4	0.117195%
US Bank	SARM 2006-4 / 2	0.039839%
US Bank	SARM 2006-4 / 3	0.041381%
US Bank	SARM 2006-4 / 4	0.021246%
US Bank	SARM 2006-4 / 5	0.020545%
US Bank	SARM 2006-4 / 6	0.010581%
US Bank	SARM 2006-4 / 7	0.058120%
US Bank	SARM 2006-5 / 1	0.013189%
US Bank	SARM 2006-5 / 2	0.001545%
US Bank	SARM 2006-5 / 3	0.023673%
US Bank	SARM 2006-5 / 4	0.041075%
US Bank	SARM 2006-5 / 5	0.021918%
US Bank	SARM 2006-6 / 1	0.000554%
US Bank	SARM 2006-6 / 2	0.018031%
US Bank	SARM 2006-6 / 3	0.013266%
US Bank	SARM 2006-7 / 1	0.036969%
US Bank	SARM 2006-7 / 2	0.031261%
US Bank	SARM 2006-7 / 3	0.053617%
US Bank	SARM 2006-7 / 4	0.002284%
US Bank	SARM 2006-8 / 1	0.131451%
US Bank	SARM 2006-8 / 2	0.015586%
US Bank	SARM 2006-8 / 3	0.104784%
US Bank	SARM 2006-8 / 4	0.063376%
US Bank	SARM 2006-9 / 1	0.022316%
US Bank	SARM 2006-9 / 2	0.027167%
US Bank	SARM 2006-9 / 3	0.016734%
US Bank	SARM 2006-9 / 4	0.082975%
US Bank	SARM 2007-10 / 1	0.003913%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
US Bank	SARM 2007-10 / 2	0.001234%
US Bank	SARM 2007-8 / 1	0.014780%
US Bank	SARM 2007-8 / 2	0.008219%
US Bank	SARM 2008-2 / 1	0.007904%
US Bank	SASC 1998-RF1 / 1	0.003092%
US Bank	SASC 1998-RF2 / 1	0.005423%
US Bank	SASC 1998-RF3 / 1	0.005967%
US Bank	SASC 1998-RF4 / 1	0.003719%
US Bank	SASC 1999-RF1 / 1	0.003900%
US Bank	SASC 2001-1 / 1	0.003400%
US Bank	SASC 2001-1 / 2	0.002257%
US Bank	SASC 2001-1 / 3	0.001016%
US Bank	SASC 2001-2 / 1	0.008372%
US Bank	SASC 2001-2 / 2	0.000204%
US Bank	SASC 2001-2 / 3	0.010990%
US Bank	SASC 2002-12 / 1	0.043673%
US Bank	SASC 2002-6 / 1	0.002390%
US Bank	SASC 2002-6 / 2	0.008221%
US Bank	SASC 2002-6 / 3	0.002758%
US Bank	SASC 2002-NP1 / 1	0.017785%
US Bank	SASC 2003-26A / 1	0.002250%
US Bank	SASC 2003-26A / 2	0.001100%
US Bank	SASC 2003-26A / 3	0.000782%
US Bank	SASC 2003-26A / 4	0.001190%
US Bank	SASC 2003-26A / 5	0.003902%
US Bank	SASC 2003-34A / 1	0.000611%
US Bank	SASC 2003-34A / 2	0.001847%
US Bank	SASC 2003-34A / 3	0.009376%
US Bank	SASC 2003-34A / 4	0.002313%
US Bank	SASC 2003-34A / 6	0.001393%
US Bank	SASC 2004-11XS / 1	0.016128%
US Bank	SASC 2004-11XS / 2	0.000241%
US Bank	SASC 2004-12H / 1	0.007833%
US Bank	SASC 2004-12H / 2	0.000980%
US Bank	SASC 2004-16XS / 1	0.007527%
US Bank	SASC 2004-17XS / 1	0.010751%
US Bank	SASC 2004-19XS / 1	0.014257%
US Bank	SASC 2004-22 / 1	0.002029%
US Bank	SASC 2004-2AC / 1	0.000442%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
US Bank	SASC 2004-4XS / 1	0.006233%
US Bank	SASC 2004-5H / 1	0.013380%
US Bank	SASC 2004-9XS / 1	0.011077%
US Bank	SASC 2004-9XS / 2	0.001470%
US Bank	SASC 2004-GEL1 / 1	0.011298%
US Bank	SASC 2004-S2 / 1	0.074591%
US Bank	SASC 2004-S3 / 1	0.001555%
US Bank	SASC 2004-S3 / 2	0.096384%
US Bank	SASC 2004-S4 / 1	0.148843%
US Bank	SASC 2005-1 / 1	0.001230%
US Bank	SASC 2005-1 / 3	0.000009%
US Bank	SASC 2005-1 / 4	0.000075%
US Bank	SASC 2005-1 / 5	0.000342%
US Bank	SASC 2005-1 / 6	0.005809%
US Bank	SASC 2005-1 / 7	0.001164%
US Bank	SASC 2005-10 / 1	0.002260%
US Bank	SASC 2005-10 / 3	0.008467%
US Bank	SASC 2005-10 / 4	0.005359%
US Bank	SASC 2005-10 / 5	0.012933%
US Bank	SASC 2005-10 / 6	0.000298%
US Bank	SASC 2005-10 / 7	0.000031%
US Bank	SASC 2005-10 / 8	0.006910%
US Bank	SASC 2005-11H / 1	0.026645%
US Bank	SASC 2005-14 / 1	0.005913%
US Bank	SASC 2005-14 / 2	0.007182%
US Bank	SASC 2005-14 / 3	0.012045%
US Bank	SASC 2005-14 / 4	0.000970%
US Bank	SASC 2005-15 / 1	0.017926%
US Bank	SASC 2005-15 / 2	0.013729%
US Bank	SASC 2005-15 / 3	0.005759%
US Bank	SASC 2005-15 / 4	0.021522%
US Bank	SASC 2005-15 / 5	0.000504%
US Bank	SASC 2005-17 / 2	0.000135%
US Bank	SASC 2005-17 / 3	0.000967%
US Bank	SASC 2005-17 / 4	0.000638%
US Bank	SASC 2005-17 / 5	0.000129%
US Bank	SASC 2005-5 / 1	0.000717%
US Bank	SASC 2005-5 / 2	0.000015%
US Bank	SASC 2005-5 / 3	0.001561%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
US Bank	SASC 2005-5 / 4	0.000015%
US Bank	SASC 2005-GEL1 / 1	0.042339%
US Bank	SASC 2005-GEL4 / 1	0.060444%
US Bank	SASC 2005-NC1 / 1	0.033266%
US Bank	SASC 2005-NC1 / 2	0.068036%
US Bank	SASC 2005-NC1 / 3	0.052203%
US Bank	SASC 2005-OPT1 / 1	0.336069%
US Bank	SASC 2005-RMS1 / 1	0.077908%
US Bank	SASC 2005-S1 / 1	0.002988%
US Bank	SASC 2005-S1 / 2	0.142671%
US Bank	SASC 2005-S2 / 1	0.124756%
US Bank	SASC 2005-S3 / 1	0.238654%
US Bank	SASC 2005-S4 / 1	0.154305%
US Bank	SASC 2005-S6 / 1	0.238850%
US Bank	SASC 2005-S7 / 2	0.093690%
US Bank	SASC 2005-WF1 / 1	0.143230%
US Bank	SASC 2005-WF2 / 1	0.116113%
US Bank	SASC 2005-WF3 / 1	0.223580%
US Bank	SASC 2005-WF4 / 1	0.081127%
US Bank	SASC 2005-WF4 / 2	0.584976%
US Bank	SASC 2006-3H / 1	0.022108%
US Bank	SASC 2006-3H / 2	0.005333%
US Bank	SASC 2006-BC1 / 1	0.081019%
US Bank	SASC 2006-BC1 / 2	0.327939%
US Bank	SASC 2006-BC1 / 3	0.454126%
US Bank	SASC 2006-BC6 / 1	0.195040%
US Bank	SASC 2006-BC6 / 2	0.264571%
US Bank	SASC 2006-EQ1A / 1	0.852906%
US Bank	SASC 2006-EQ1A / 2	0.466055%
US Bank	SASC 2006-GEL1 / 1	0.107906%
US Bank	SASC 2006-GEL3 / 1	0.250971%
US Bank	SASC 2006-GEL3 / 2	0.000229%
US Bank	SASC 2006-NC1 / 1	0.549243%
US Bank	SASC 2006-NC1 / 2	0.485263%
US Bank	SASC 2006-OPT1 / 1	0.214827%
US Bank	SASC 2006-OPT1 / 2	0.369180%
US Bank	SASC 2006-OW1 / 1	0.106951%
US Bank	SASC 2006-OW1 / 2	0.217764%
US Bank	SASC 2006-S1 / 1	0.020349%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
US Bank	SASC 2006-W1A / 1	0.244512%
US Bank	SASC 2006-W1A / 2	0.206335%
US Bank	SASC 2006-WF1 / 1	0.093278%
US Bank	SASC 2006-WF1 / 2	0.213170%
US Bank	SASC 2006-WF2 / 1	0.906208%
US Bank	SASC 2006-WF3 / 1	0.541831%
US Bank	SASC 2006-WF3 / 2	0.483629%
US Bank	SASC 2007-BC1 / 1	0.040045%
US Bank	SASC 2007-BC1 / 2	0.036310%
US Bank	SASC 2007-BC2 / 1	0.237758%
US Bank	SASC 2007-BC2 / 2	0.311380%
US Bank	SASC 2007-BC3 / 1	0.077214%
US Bank	SASC 2007-BC3 / 2	0.068578%
US Bank	SASC 2007-BC4 / 1	0.011355%
US Bank	SASC 2007-BC4 / 2	0.041076%
US Bank	SASC 2007-EQ1 / 1	0.422628%
US Bank	SASC 2007-EQ1 / 2	0.226185%
US Bank	SASC 2007-GEL1 / 1	0.242388%
US Bank	SASC 2007-GEL2 / 1	0.387137%
US Bank	SASC 2007-WF2 / 1	0.176649%
US Bank	SASC 2007-WF2 / 2	0.204585%
US Bank	SASC 1999-ALS3 / 1	0.000841%
US Bank	SASC 1997-2 / 1	0.000016%
US Bank	SASC 1997-2 / 2	0.000350%
US Bank	SASC 1998-2 / 1	0.005998%
US Bank	SASC 1998-3 / 1	0.003430%
US Bank	SASC 1998-6 / 1	0.031390%
US Bank	SASC 2001-SB1 / 1	0.003545%
US Bank	SASC 2001-SB1 / 2	0.002454%
US Bank	SASC 2001-SB1 / 3	0.015566%
US Bank	SASC 2001-SB1 / 4	0.012614%
US Bank	SASC 2002-AL1 / 1	0.005279%
US Bank	SASC 2002-AL1 / 2	0.020241%
US Bank	SASC 2002-AL1 / 3	0.047827%
US Bank	SASC 2003-AL1 / 1	0.030928%
US Bank	SASC 2003-AL1 / 2	0.012891%
US Bank	SASC 2003-AL1 / 3	0.002785%
US Bank	SASC 2003-AL1 / 4	0.050168%
US Bank	SASC 2003-AL2 / 1	0.021789%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
US Bank	SASC 2003-AL2 / 2	0.007639%
US Bank	SASC 2003-AL2 / 3	0.001521%
US Bank	SASC 2003-AL2 / 4	0.011037%
US Bank	SASC 2006-BC2 / 1	0.324692%
US Bank	SASC 2006-BC2 / 2	0.359841%
US Bank	SASC 2006-BC3 / 1	0.235737%
US Bank	SASC 2006-BC3 / 2	0.505694%
US Bank	SASC 2006-BC4 / 1	0.055197%
US Bank	SASC 2006-BC4 / 2	0.136906%
US Bank	SASC 2006-BC5 / 1	0.341088%
US Bank	SASC 2006-BC5 / 2	0.438667%
US Bank	TBW 2006-3 / 1	0.347166%
US Bank	TBW 2006-3 / 2	0.047742%
US Bank	TMST 2005-3 / 1	0.025967%
US Bank	TMST 2005-3 / 2	0.193761%
US Bank	TMST 2005-3 / 3	0.088291%
US Bank	TMST 2005-3 / 4	0.054640%
US Bank	TMST 2006-4 / 1	0.051518%
US Bank	TMST 2006-4 / 2	0.238670%
US Bank	WFHET 2004-1 / 1	0.069659%
US Bank	WFHET 2004-1 / 2	0.022898%
Wilmington Trust	LMT 2006-1 / 1	0.001711%
Wilmington Trust	LMT 2006-1 / 3	0.002049%
Wilmington Trust	LMT 2006-3 / 1	0.154527%
Wilmington Trust	LMT 2006-3 / 2	0.089307%
Wilmington Trust	LMT 2006-4 / 1	0.093624%
Wilmington Trust	LMT 2006-4 / 2	0.027485%
Wilmington Trust	LXS 2005-1 / 1	0.000901%
Wilmington Trust	LXS 2005-1 / 2	0.000628%
Wilmington Trust	LXS 2005-1 / 3	0.030307%
Wilmington Trust	LXS 2005-10 / 1	0.002132%
Wilmington Trust	LXS 2005-10 / 2	0.001398%
Wilmington Trust	LXS 2005-3 / 1	0.044041%
Wilmington Trust	LXS 2005-3 / 3	0.053731%
Wilmington Trust	LXS 2005-6 / 1	0.012427%
Wilmington Trust	LXS 2005-6 / 3	0.005849%
Wilmington Trust	LXS 2005-8 / 1	0.033293%
Wilmington Trust	LXS 2005-8 / 2	0.076177%
Wilmington Trust	LXS 2006-1 / 1	0.113737%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
Wilmington Trust	LXS 2006-1 / 2	0.007478%
Wilmington Trust	LXS 2006-13 / 1	0.146353%
Wilmington Trust	LXS 2006-13 / 2	0.075918%
Wilmington Trust	LXS 2006-17 / 1	0.108278%
Wilmington Trust	LXS 2006-17 / 2	0.224504%
Wilmington Trust	LXS 2006-5 / 1	0.044970%
Wilmington Trust	LXS 2006-5 / 2	0.059977%
Wilmington Trust	LXS 2006-7 / 1	0.077850%
Wilmington Trust	LXS 2006-7 / 2	0.018728%
Wilmington Trust	LXS 2006-9 / 1	0.126930%
Wilmington Trust	LXS 2007-11 / 1	0.045958%
Wilmington Trust	SARM 2005-3XS / 1	0.010168%
Wilmington Trust	SASC 2003-12XS / 1	0.010207%
Wilmington Trust	SASC 2003-18XS / 1	0.005929%
Wilmington Trust	SASC 2003-25XS / 1	0.010921%
Wilmington Trust	SASC 2003-29 / 1	0.000023%
Wilmington Trust	SASC 2003-29 / 2	0.000064%
Wilmington Trust	SASC 2003-30 / 1	0.000476%
Wilmington Trust	SASC 2003-30 / 2	0.000209%
Wilmington Trust	SASC 2003-30 / 3	0.002173%
Wilmington Trust	SASC 2003-33H / 1	0.015034%
Wilmington Trust	SASC 2003-33H / 2	0.001091%
Wilmington Trust	SASC 2003-35 / 1	0.000060%
Wilmington Trust	SASC 2003-35 / 3	0.001422%
Wilmington Trust	SASC 2003-35 / 4	0.009865%
Wilmington Trust	SASC 2003-3XS / 1	0.011695%
Wilmington Trust	SASC 2003-GEL1 / 1	0.022638%
Wilmington Trust	SASC 2003-S1 / 1	0.028884%
Wilmington Trust	SASC 2004-10 / 4	0.004872%
Wilmington Trust	SASC 2004-13 / 1	0.000323%
Wilmington Trust	SASC 2004-13 / 2	0.005522%
Wilmington Trust	SASC 2004-18H / 1	0.018701%
Wilmington Trust	SASC 2004-20 / 1	0.002051%
Wilmington Trust	SASC 2004-20 / 2	0.000696%
Wilmington Trust	SASC 2004-20 / 4	0.000039%
Wilmington Trust	SASC 2004-20 / 5	0.000084%
Wilmington Trust	SASC 2004-20 / 7	0.000056%
Wilmington Trust	SASC 2004-20 / 8	0.002488%
Wilmington Trust	SASC 2004-21XS / 1	0.006474%

Exhibit D - Allocated Percentage

Trustee	Trust Name / Loan Group	Initial Allocated Percentage
Wilmington Trust	SASC 2004-21XS / 2	0.004935%
Wilmington Trust	SASC 2004-23XS / 1	0.028427%
Wilmington Trust	SASC 2004-6XS / 1	0.010814%
Wilmington Trust	SASC 2004-7 / 1	0.007855%
Wilmington Trust	SASC 2004-7 / 2	0.000173%
Wilmington Trust	SASC 2004-7 / 3	0.000043%
Wilmington Trust	SASC 2004-GEL2 / 1	0.030714%
Wilmington Trust	SASC 2004-GEL3 / 1	0.022822%
Wilmington Trust	SASC 2005-2XS / 1	0.019224%
Wilmington Trust	SASC 2005-3 / 1	0.003422%
Wilmington Trust	SASC 2005-4XS / 1	0.013714%
Wilmington Trust	SASC 2005-4XS / 3	0.003353%
Wilmington Trust	SASC 2005-7XS / 1	0.012162%
Wilmington Trust	SASC 2005-9XS / 1	0.014292%
Wilmington Trust	SASC 2005-AR1 / 1	0.350682%
Wilmington Trust	SASC 2005-AR1 / 2	0.165021%
Wilmington Trust	SASC 2005-GEL2 / 1	0.020668%
Wilmington Trust	SASC 2005-GEL2 / 2	0.006423%
Wilmington Trust	SASC 2005-GEL3 / 1	0.064024%
Wilmington Trust	SASC 2005-NC2 / 1	0.121932%
Wilmington Trust	SASC 2005-NC2 / 2	0.093256%
Wilmington Trust	SASC 2006-GEL2 / 1	0.207165%
Wilmington Trust	SASC 2006-GEL4 / 1	0.224887%
TOTAL		100.000000%